AGENDA

• Introductions
• Financing / Funding
• Budget
  • Series 1, Series 2 and Bond Series Overview
• State Funding
• Master Schedule
• Projects In Design
  • Augmented Funds to Accelerate Projects (AFAP) and Series 2
• Projects Under Construction
  • Series 2 and Series 1
• Non-Measure E Improvements - Update
  • Learning Environment Enhancement Projects (LEEP)
<table>
<thead>
<tr>
<th>Facilities Planning and Construction Services</th>
<th>Fiscal Services</th>
</tr>
</thead>
</table>
| **Joe Chapin***  
Director, Construction Services | **Sherry McGrew**  
Analyst, Financial Construction Analysis |
| **Dana Grudem***  
Supervisor, Facilities Planning | |
| **Christa DeBoer**  
Supervisor, Facilities/Construction | |
| **Jesse Barron***  
Assistant Director, Facilities Planning | **Jenny Chau**  
Accountant, Facilities Projects |
| **Robert Ramirez***  
Facilities Planner | |
| **Spencer Jordan**  
Building Inspector, DSA Class 1 | |
| **Ed Hernandez***  
Supervisor, Construction Services | **Caroline Kim**  
Technician, Accounting |
| **Dee Mitchell***  
Specialist, Construction Services | |
| **Bethany Short**  
Specialist, Construction Services | |
| **Bruce Monroe***  
Supervisor, Construction Projects | **Cathie Rain***  
Administrative Assistant II | **Notes:** 
- * Indicates part-time assignment during 2019/20 Fiscal Year due to increase in Measure E projects. Part-time assignments will decrease in 2020/21 Fiscal Year. 
- ** Indicates full-time assignment during 2019/20 Fiscal Year on Measure E projects. Full-time assignments will continue in 2020/21 Fiscal Year.
# Citizens Oversight Committee (COC)

<table>
<thead>
<tr>
<th>Name</th>
<th>Role and Responsibilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Todd Cope (Vice Chair)</td>
<td>Parent Active in Parent Teacher Org.</td>
</tr>
<tr>
<td>Kenric Stone</td>
<td>Member of Community At-Large</td>
</tr>
<tr>
<td>Adele Heuer</td>
<td>Member of Community At-Large</td>
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<tr>
<td>Jeffrey Schmehr</td>
<td>Parent / Guardian</td>
</tr>
<tr>
<td>Kristi Smemoe (Chair)</td>
<td>Parent / Guardian</td>
</tr>
<tr>
<td>Ryan Larson</td>
<td>Parent Active in Parent Teacher Org.</td>
</tr>
<tr>
<td>Connie Stone</td>
<td>Parent Active in Parent Teacher Org.</td>
</tr>
</tbody>
</table>

- Meet Quarterly (next meeting July 27, 2020)
- COC webpage [iusd.org/COC](http://iusd.org/COC)
Financing / Funding
MEASURE E FINANCING

• Original Measure E Bond capacity based on annual Assessed Valuation growth within the SFID of 3% - 4.5% to be issued in four (4) Series
  • Yielding projected project funding of $250.8 Million up to $319.0 Million
  • Measure E initial budget set at $250.8 Million

• Annually review Assessed Valuation to determine growth and potential impact to bonding capacity

• Based on growth within the SFID, assumptions increased to annual Assessed Valuation growth of 3.5%
  • Yielding projected project funding of $272.3 Million
  • Increase number and frequency of Series from four (4) to five (5)
REVISED MEASURE E BOND SERIES (3.5% GROWTH)

- Series 1 funds received October 26, 2016
- Series 2 funds received September 13, 2018

<table>
<thead>
<tr>
<th>YEAR (Series)</th>
<th>ORIGINAL Amount</th>
<th>ISSUED/PROPOSED Amount</th>
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<tbody>
<tr>
<td>2016 (Series 1)</td>
<td>$95.0M</td>
<td>2016 (Series 1) $95.0M</td>
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<tr>
<td>2021 (Series 2)</td>
<td>$51.9M</td>
<td>2018 (Series 2) $41.0M</td>
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<tr>
<td>2025 (Series 3)</td>
<td>$49.4M</td>
<td>2021 (Series 3) $30.8M</td>
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<tr>
<td>2029 (Series 4)</td>
<td>$54.5M</td>
<td>2024 (Series 4) $39.8M</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>$250.8M</strong></td>
<td><strong>TOTAL</strong> $272.3M*</td>
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*Maximum Bond Capacity is $319.0M
FUNDING TIMELINE

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<thead>
<tr>
<th>Series 1</th>
<th>IUSD Funds</th>
<th>To Series 1 Adj. Funds</th>
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<th>Funds</th>
<th>Series 2</th>
<th>IUSD Funds</th>
<th>Series 3</th>
<th>IUSD Funds</th>
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<tr>
<td>2016A</td>
<td>$95.00 M</td>
<td>$13.12 M</td>
<td>$1.00 M</td>
<td>$0.64 M</td>
<td>$0.44 M</td>
<td>$3.00 M</td>
<td>$0.17 M</td>
<td>$0.06 M</td>
<td>$154.93 M</td>
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<tr>
<td>2018B</td>
<td>$41.0 M</td>
<td>$41.0 M ($13.1 M)</td>
<td>$30.8 M</td>
<td>$23.5 M</td>
<td>$39.8 M</td>
<td>$39.8 M</td>
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<td>$0.0 M</td>
<td>$65.7 M</td>
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<tr>
<td>2020</td>
<td>AFAP Funds</td>
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</tr>
</tbody>
</table>

The above figures exclude future State Grant funds.
## CURRENT BONDS AND DISTRICT FUNDS

<table>
<thead>
<tr>
<th>FUNDS COMMITTED (Series 1, 2 and AFAP)</th>
<th>$ 212,814,764</th>
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</thead>
<tbody>
<tr>
<td><strong>Series 1 Funds</strong></td>
<td>$ 154,930,259</td>
</tr>
<tr>
<td>Bond Series 2016A (Series 1)</td>
<td>$ 95,000,000</td>
</tr>
<tr>
<td>Bond Series 2018B (Series 2)</td>
<td>$ 13,115,495</td>
</tr>
<tr>
<td>District Funds (Funds 35, 40, and 86-1)</td>
<td>$ 41,500,000</td>
</tr>
<tr>
<td>District Fund 40 (WHS Field Improvements)</td>
<td>$ 1,000,000</td>
</tr>
<tr>
<td>IT Infrastructure (LAN Project)</td>
<td>$ 643,875</td>
</tr>
<tr>
<td>State Grant (CTEFP(^1) - CHS)</td>
<td>$ 439,400</td>
</tr>
<tr>
<td>State Grant (CTEFP(^1) - WHS)</td>
<td>$ 3,000,000</td>
</tr>
<tr>
<td>Rebate (IRWD)</td>
<td>$ 174,591</td>
</tr>
<tr>
<td>CalRecycle TDP(^2) Grant (WHS Field Improvements)</td>
<td>$ 56,898</td>
</tr>
<tr>
<td><strong>Series 2 Funds</strong></td>
<td>$ 27,884,505</td>
</tr>
<tr>
<td>Bond Series 2018B (Series 2)</td>
<td>$ 27,884,505</td>
</tr>
<tr>
<td><strong>AFAP Funds</strong></td>
<td>$ 30,000,000</td>
</tr>
</tbody>
</table>

Notes: 1. CTEFP - Career Technical Education Facilities Program | 2. TDP - Tire-Derived Product
Budget
BUDGET PROCESS

PRELIMINARY
- Master Plan (2015)
- Broad Scope (unit costs times sq. ft.)
- Soft Cost general percentage
- Schedules not defined

INITIAL
- Concept Design Completion
- Refined Soft Costs based on project scope
- Escalation, project schedules defined

“REVISED” INITIAL
- Design Development Completion
- Architect / CM Cost Estimates

POST-BID
- Award of Construction Bids

FINAL
- Project Completion
- Contractor’s Notice of Completion Filing and Final Payment of Purchase Orders

If cost estimate exceeds budget, identify Bid Alternates and potential work to defer until funding is available.

If bid(s) exceeds budget, identify work to defer until funding is available or identify additional funds.
## POST-BID BUDGET VERSUS FINAL BUDGET

<table>
<thead>
<tr>
<th>Completed Projects*</th>
<th>Post-Bid Budget</th>
<th>Final Budget</th>
<th>Post-Bid &amp; Final Budget Variance</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Bonita Canyon ES - Enclose Classrooms</td>
<td>$ 912,184</td>
<td>$ 868,451</td>
<td>$ 43,733</td>
</tr>
<tr>
<td>2 College Park ES - Enclose Classrooms</td>
<td>$ 3,424,255</td>
<td>$ 3,248,271</td>
<td>$ 175,984</td>
</tr>
<tr>
<td>3 Culverdale ES - Enclose Classrooms</td>
<td>$ 1,633,772</td>
<td>$ 1,601,117</td>
<td>$ 32,655</td>
</tr>
<tr>
<td>4 Greentree ES - Enclose Classrooms</td>
<td>$ 2,042,302</td>
<td>$ 1,913,892</td>
<td>$ 128,410</td>
</tr>
<tr>
<td>5 Irvine HS - Modernizaton</td>
<td>$ 7,143,636</td>
<td>$ 6,922,265</td>
<td>$ 221,371</td>
</tr>
<tr>
<td>6 Lakeside MS - Science Labs</td>
<td>$ 2,972,572</td>
<td>$ 2,892,181</td>
<td>$ 80,391</td>
</tr>
<tr>
<td>7 Northwood HS - Field Improvements</td>
<td>$ 3,815,212</td>
<td>$ 3,692,908</td>
<td>$ 122,304</td>
</tr>
<tr>
<td>8 Rancho San Joaquin MS - Science Labs</td>
<td>$ 5,680,277</td>
<td>$ 5,289,332</td>
<td>$ 390,945</td>
</tr>
<tr>
<td>9 Santiago Hills ES - Enclose Classrooms</td>
<td>$ 1,498,668</td>
<td>$ 1,427,186</td>
<td>$ 71,482</td>
</tr>
<tr>
<td>10 South Lake MS - Science Labs</td>
<td>$ 3,759,011</td>
<td>$ 3,557,805</td>
<td>$ 201,206</td>
</tr>
<tr>
<td>11 Stone Creek ES - Enclose Classrooms/Expansion</td>
<td>$ 4,423,481</td>
<td>$ 4,295,488</td>
<td>$ 127,993</td>
</tr>
<tr>
<td>12 University HS - Modernization</td>
<td>$ 5,002,422</td>
<td>$ 4,628,058</td>
<td>$ 374,364</td>
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<tr>
<td>13 Westwood Basics Interim</td>
<td>$ 509,966</td>
<td>$ 411,938</td>
<td>$ 98,028</td>
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<td><strong>TOTALS</strong></td>
<td><strong>$ 42,817,757</strong></td>
<td><strong>$ 40,748,892</strong></td>
<td><strong>$ 2,068,865</strong></td>
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</table>

*Represents 13 of the 32 current Measure E projects
Budget
Series 1 Projects
# Fund Summary / Forecasted Budget (Series 1)

<table>
<thead>
<tr>
<th>Adjustment (10/26/2016)</th>
<th>Adjustment (06/05/2018)</th>
<th>Current (04/27/2020)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bond Series 1</td>
<td>Bond Series 1</td>
<td>Bond Series 1</td>
</tr>
<tr>
<td>IUSD Funds</td>
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<td>IUSD Funds 1st Adj.</td>
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<td>IUSD IT Infrastructure</td>
<td>IUSD IT Infrastructure</td>
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<tr>
<td>CTE Grant (CHS)</td>
<td>CTE Grant (CHS)</td>
<td>CTE Grant (CHS)</td>
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<tr>
<td>Bond Series 2</td>
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<tr>
<td>FUNDS</td>
<td>FUNDS Approved</td>
<td>FUNDS Approved</td>
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<tr>
<td>$ 131,400,000</td>
<td>$ 150,608,290</td>
<td>$ 150,608,290</td>
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</table>

**FUNDS Available** $154,930,259  
**Current Budget** $150,836,437  
**Surplus Funds** $4,093,822
CURRENT PROJECT BUDGETS (Series 1)

- **Enclose Classrooms (6 schools)** $ 13,354,406
  
  Bonita Canyon ES, College Park ES, Culverdale ES, Greentree ES, Santiago Hills ES, Stone Creek ES

- **High School Modernizations (2 schools)** $ 11,550,323
  
  Irvine HS, University HS

- **Expansions (2 schools)** $ 11,164,999
  
  Eastshore ES, Creekside HS

- **Elementary School Modernizations (4 schools)** $ 46,360,048
  
  Brywood ES, Meadow Park ES, Springbrook ES, Westpark ES

- **High School Field Improvements (2 schools)** $ 6,667,008
  
  Northwood HS, Woodbridge HS
CURRENT PROJECT BUDGETS (Series 1)

-continued-

<table>
<thead>
<tr>
<th>Project Description</th>
<th>Budget</th>
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</thead>
<tbody>
<tr>
<td>Middle School Science Classrooms (5 schools)</td>
<td>$21,929,077</td>
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<tr>
<td>Lakeside MS, Rancho San Joaquin MS, Sierra Vista MS,</td>
<td></td>
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<tr>
<td>South Lake MS, Venado MS</td>
<td></td>
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<tr>
<td>New Theater (1 school)</td>
<td>$27,910,257</td>
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<tr>
<td>Woodbridge HS</td>
<td></td>
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<tr>
<td>Music Classroom Buildings (3 schools)</td>
<td>$9,757,653</td>
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<tr>
<td>Brywood ES, Meadow Park ES, Springbrook ES</td>
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<tr>
<td>Interim Campuses (2 schools)</td>
<td>$1,642,666</td>
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<tr>
<td>El Camino, Westwood Basics</td>
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<tr>
<td>Program Costs</td>
<td>$500,000</td>
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**TOTAL PROGRAM BUDGET**  $150,836,437
### CONSTRUCTION CHANGE ORDERS (Series 1)

#### Final Change Order Percentages

<table>
<thead>
<tr>
<th>School</th>
<th>Original Contract</th>
<th>Final Contract</th>
<th>Change Orders</th>
<th>Change Order %</th>
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<tbody>
<tr>
<td>1 Bonita Canyon ES</td>
<td>$687,833</td>
<td>$661,920</td>
<td>($25,913)</td>
<td>-3.77%</td>
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<tr>
<td>2 College Park ES</td>
<td>$1,947,472</td>
<td>$1,997,707</td>
<td>$50,235</td>
<td>2.58%</td>
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<tr>
<td>3 Culverdale ES</td>
<td>$1,004,045</td>
<td>$1,020,602</td>
<td>$16,557</td>
<td>1.65%</td>
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<tr>
<td>4 Greentree ES</td>
<td>$1,263,711</td>
<td>$1,240,335</td>
<td>($23,376)</td>
<td>-1.85%</td>
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<tr>
<td>5 Santiago Hills ES</td>
<td>$1,053,407</td>
<td>$1,050,915</td>
<td>($2,492)</td>
<td>-0.24%</td>
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<tr>
<td>6 Stone Creek ES</td>
<td>$3,155,560</td>
<td>$3,113,229</td>
<td>($42,331)</td>
<td>-1.34%</td>
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<td>7 Northwood HS</td>
<td>$2,946,419</td>
<td>$3,055,203</td>
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<td>3.69%</td>
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<td>8 Irvine HS</td>
<td>$4,704,255</td>
<td>$4,843,227</td>
<td>$138,972</td>
<td>2.95%</td>
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<tr>
<td>9 University HS</td>
<td>$3,533,004</td>
<td>$3,519,126</td>
<td>($13,878)</td>
<td>-0.39%</td>
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<tr>
<td>10 Sierra Vista MS</td>
<td>$3,643,560</td>
<td>$3,526,896</td>
<td>($116,664)</td>
<td>-3.20%</td>
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<td>11 South Lake MS</td>
<td>$2,753,376</td>
<td>$2,688,937</td>
<td>($64,439)</td>
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<tr>
<td>12 Lakeside MS</td>
<td>$2,279,702</td>
<td>$2,214,866</td>
<td>($64,836)</td>
<td>-2.84%</td>
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<tr>
<td>13 Rancho San Joaquin MS</td>
<td>$4,201,968</td>
<td>$4,102,266</td>
<td>($99,702)</td>
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<tr>
<td>14 Westpark ES</td>
<td>$7,535,025</td>
<td>$7,612,852</td>
<td>$77,827</td>
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<tr>
<td>15 Brywood ES - Mod</td>
<td>$8,022,047</td>
<td>$8,634,679</td>
<td>$612,632</td>
<td>7.64%</td>
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<tr>
<td>16 Brywood ES - Music</td>
<td>$2,842,214</td>
<td>$2,773,341</td>
<td>($68,873)</td>
<td>-2.42%</td>
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<tr>
<td>17 Meadow Park ES - Mod</td>
<td>$9,640,387</td>
<td>$9,856,858</td>
<td>$216,471</td>
<td>2.25%</td>
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<tr>
<td>18 Meadow Park ES - Music</td>
<td>$2,889,679</td>
<td>$2,838,289</td>
<td>($51,390)</td>
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<td>19 Eastshore ES</td>
<td>$4,522,529</td>
<td>$4,597,990</td>
<td>$75,461</td>
<td>1.67%</td>
</tr>
<tr>
<td>20 Venado MS</td>
<td>$3,798,615</td>
<td>$3,813,274</td>
<td>$14,659</td>
<td>0.39%</td>
</tr>
<tr>
<td>21 Creekside HS</td>
<td>$3,681,144</td>
<td>$3,598,072</td>
<td>($83,072)</td>
<td>-2.26%</td>
</tr>
</tbody>
</table>

**TOTALS**

<table>
<thead>
<tr>
<th>School</th>
<th>Original Contract</th>
<th>Final Contract</th>
<th>Change Orders</th>
<th>Change Order %</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TOTALS</strong></td>
<td><strong>$76,105,952</strong></td>
<td><strong>$76,760,584</strong></td>
<td><strong>$654,632</strong></td>
<td><strong>0.86%</strong></td>
</tr>
</tbody>
</table>
Budget
Series 2 Projects
**FUND SUMMARY / FORECASTED BUDGET (Series 2)**

- **Series 2 Projects**
  - Group 1 (Bonita Canyon ES and Turtle Rock ES) Bids received 5/14/2020
  - Group 1 Post-Bid Budgets will be complete late June 2020
  - Group 2 (Northwood ES and University Park ES) Bids due late 2020 / early 2021

<table>
<thead>
<tr>
<th>Initial Budget (01/09/2019)</th>
<th>Current Initial Budget (07/22/2019)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bond Series 2</td>
<td>Bond Series 2</td>
</tr>
<tr>
<td>$41,000,000</td>
<td>$41,000,000</td>
</tr>
<tr>
<td>Funds Transferred to Series 1</td>
<td>Funds Transferred to Series 1</td>
</tr>
<tr>
<td>$(13,115,495)</td>
<td>$(13,115,495)</td>
</tr>
<tr>
<td>IUSD Funds</td>
<td>IUSD Funds</td>
</tr>
<tr>
<td>$-</td>
<td>$-</td>
</tr>
<tr>
<td><strong>FUNDS</strong></td>
<td><strong>FUNDS</strong></td>
</tr>
<tr>
<td>$27,884,505</td>
<td>$27,884,505</td>
</tr>
<tr>
<td><strong>CURRENT BUDGET</strong></td>
<td><strong>CURRENT BUDGET</strong></td>
</tr>
<tr>
<td>$25,600,730</td>
<td>$29,203,295</td>
</tr>
<tr>
<td><strong>SURPLUS</strong></td>
<td><strong>SURPLUS</strong></td>
</tr>
<tr>
<td>$2,283,775</td>
<td>$2,775,032</td>
</tr>
<tr>
<td><strong>DEFICIT</strong></td>
<td><strong>SURPLUS (Series 1)</strong></td>
</tr>
<tr>
<td>$(1,318,790)</td>
<td>$4,093,822</td>
</tr>
<tr>
<td><strong>SURPLUS</strong></td>
<td><strong>SURPLUS</strong></td>
</tr>
<tr>
<td>$2,283,775</td>
<td>$2,775,032</td>
</tr>
</tbody>
</table>
PROJECT TYPES

a. Modernize facilities over 25 yrs of age
b. Enclose open classrooms
c. Construct Music Classrooms
d. Construct Multipurpose Room
e. Construct/Upgrade Food Service
f. Construct Career Tech and Innovation/Design Labs
g. Construct Visual and Performing Arts, Media Arts Elective Labs and New/Upgrade Theaters
h. Construct/upgrade science labs and Elective Spaces
i. Construct/Upgrade Kinder Classroom
j. Construct all weather track and field
k. Construct Classrooms to replace portables
l. Construct Practice Gym
m. Construct/Upgrade Site Specific Support Facilities

Under construction
In design
Waiting for Bond sale

Series 1 Funds $154.9M
Series 1 Costs $150.8M
Surplus $4.1M
**PROJECT TYPES**

a. Modernize facilities over 25 years of age
b. Enclose open classrooms
c. Construct Music Classrooms
d. Construct Multipurpose Room
e. Construct/Upgrade Food Service
f. Construct Career Tech and Innovation/Design Labs
g. Construct Visual and Performing Arts, Media Arts Elective Labs and New/Upgrade Theaters
h. Construct/upgrade science labs and Elective Spaces
i. Construct/Upgrade Kinder Classrooms
j. Construct all weather track and field
k. Construct Classrooms to replace portables
l. Construct Practice Gym
m. Construct/Upgrade Site Specific Support Facilities
   - Under construction
   - In design
   - Waiting for Bond sale

**Measure E Series Projects and Costs**

Bond Sale in 2018B

- Planning
- Under construction
- In design
- Waiting for Bond sale

**Series 2 Funds**

$27.9M

**Series 2 Costs**

$29.2M

**Deficit**

($1.3M)

**Surplus (Series 1)**

$4.1M

**Surplus**

$2.8M

**NOTE:** Schools organized by region, not by feeder schools
PROJECT TYPES

a. Modernize facilities over 25 years of age
b. Enclose open classrooms
c. Construct Music Classrooms
d. Construct Multipurpose Room
e. Construct/Upgrade Food Service
f. Construct Career Tech and Innovation/Design Labs
g. Construct Visual and Performing Arts, Media Arts Elective Labs and New/Upgrade Theaters
h. Construct/upgrade science labs and Elective Spaces
i. Construct/Upgrade Kinder Classrooms
j. Construct all weather track and field
k. Construct Classrooms to replace portables
l. Construct Practice Gym
m. Construct/Upgrade Site Specific Support Facilities
   • Under construction
   • In design
   • Waiting for Bond sale

AFAP Funds 2019

AFAP Funds $30.0M
AFAP Costs $26.5M
Surplus $3.5M
PROJECT TYPES

a. Modernize facilities over 25 years of age
b. Enclose open classrooms
c. Construct Music Classrooms
d. Construct Multipurpose Room
e. Construct/Upgrade Food Service
f. Construct Career Tech and Innovation/Design Labs
g. Construct Visual and Performing Arts, Media Arts Elective Labs and New/Upgrade Theaters
h. Construct/upgrade science labs and Elective Spaces
i. Construct/Upgrade Kinder Classrooms
j. Construct all weather track and field
k. Construct Classrooms to replace portables
l. Construct Practice Gym
m. Construct/Upgrade Site Specific Support Facilities

• Under construction
• In design
• Waiting for Bond sale

Series 3 Funds $54.3M
Series 3 Costs $56.2M
Deficit <$1.9M>
NOTE: Schools organized by region, not by feeder schools
PROJECT TYPES

a. Modernize facilities over 25 yrs of age
b. Enclose open classrooms
c. Construct Music Classrooms
d. Construct/Upgrade Multipurpose Room
e. Construct/Upgrade Food Service
f. Construct Career Tech and Innovation/Design Labs
g. Construct Visual and Performing Arts, Media Arts Elective Labs and New/Upgrade Theaters
h. Construct/upgrade science labs and Elective Spaces
i. Construct/Upgrade Kinder Classrooms
j. Construct all weather track and field
k. Construct Classrooms to replace portables
l. Construct Practice Gym
m. Construct/Upgrade Site Specific Support Facilities

CHS Project $1.2 M deferred at Board Meeting June 5, 2018

Measure E Series Projects and Costs
Pending Bond Sale Projected 2028

Series 5 Funds $65.7M
Series 5 Costs $39.4M
Surplus $26.3M

NOTE: Schools organized by region, not by feeder schools
MEASURE E BY SERIES: PROJECT COST VS FUNDING

PROJECT COSTS
FUNDING Measure E Bond/IUSD Funds
STATE FUNDING (PROP 51)

PENDING PROP 51 FUNDS
Series 1 (2023) $36.5 Million
Less AFAP 2019 <$30.0> Million
Balance $6.5 Million
State Funding
Step 1a: “Acknowledged” List

When no State Funding is available

- Project applications submitted beyond the Proposition 51 Bond Authority
- Subject to IUSD Board Resolution acknowledging exhaustion of funds
- Waiting for future State Bond

Series 1 has 3 projects on this list totaling $837,116

Step 1b: “Workload” List

When State Funding is available

- Project applications submitted to OPSC, waiting for staff review
- Anticipate funding under Proposition 51

Series 1 has 21 projects on this list totaling $35,214,276
Step 2: “Unfunded (Lack of AB 55)” List
- Project applications have been fully reviewed by OPSC staff
- Subject to bi-annual Priority Funding Letter
- Project waiting for State Bond sale (Fall/Spring)

Series 1 has 2 projects on this list totaling $1,312,593

Step 3: “Apportioned” List
- Project applications that were previously on the Unfunded (Lack of AB 55) list
- Submitted bi-annual Priority Funding Letter
- Shovel-Ready within 90 days of moving to Apportioned list
- Ready for Fund Release request

Series 1 has 0 projects on this list
# State Funding – Measure E Projects

## State Funded Projects (Prop. 51)

<table>
<thead>
<tr>
<th>Site Name</th>
<th>Amount Received</th>
</tr>
</thead>
<tbody>
<tr>
<td>Creekside High School (Series 1 CTEFP: Construction Technology)</td>
<td>$439,400</td>
</tr>
<tr>
<td>Woodbridge High School (Series 1 CTEFP: Performing Arts Center)</td>
<td>$3,000,000</td>
</tr>
<tr>
<td>Total State Funded Applications</td>
<td>$3,439,400</td>
</tr>
</tbody>
</table>

## STEP 1A: Acknowledged List

<table>
<thead>
<tr>
<th>Site Name</th>
<th>Estimated Funding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bonita Canyon ES (Series I: MOD)</td>
<td>$152,715</td>
</tr>
<tr>
<td>Greentree ES (Series I: MOD)</td>
<td>$249,055</td>
</tr>
<tr>
<td>Lakeside MS (Series I: MOD)</td>
<td>$435,346</td>
</tr>
<tr>
<td>Total State Funding Applications</td>
<td>$837,116</td>
</tr>
</tbody>
</table>

## STEP 2: OPSC Unfunded List

<table>
<thead>
<tr>
<th>Site Name</th>
<th>Estimated Funding</th>
</tr>
</thead>
<tbody>
<tr>
<td>College Park ES (Series 1: MOD)</td>
<td>$527,914</td>
</tr>
<tr>
<td>Culverdale ES (Series 1: MOD)</td>
<td>$784,679</td>
</tr>
<tr>
<td>Total State Funding Applications</td>
<td>$1,312,593</td>
</tr>
</tbody>
</table>

## STEP 1B: OPSC Workload List

<table>
<thead>
<tr>
<th>Site Name</th>
<th>Estimated Funding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Santiago Hills ES (Series 1: MOD)</td>
<td>$335,448</td>
</tr>
<tr>
<td>Stone Creek ES (Series 1: MOD)</td>
<td>$1,411,210</td>
</tr>
<tr>
<td>Stone Creek ES (Series 1: NC)</td>
<td>$681,602</td>
</tr>
<tr>
<td>Irvine HS (Series 1: MOD)</td>
<td>$3,874,257</td>
</tr>
<tr>
<td>University HS (Series 1: MOD)</td>
<td>$654,092</td>
</tr>
<tr>
<td>Creekside HS (Series 1: NC)</td>
<td>$1,579,717</td>
</tr>
<tr>
<td>Sierra Vista MS (Series 1: NC)</td>
<td>$1,572,100</td>
</tr>
<tr>
<td>South Lake MS (Series 1: NC)</td>
<td>$870,227</td>
</tr>
<tr>
<td>Eastshore ES (Series 1: MOD)</td>
<td>$694,305</td>
</tr>
<tr>
<td>Springbrook ES (Series 1: MOD)</td>
<td>$3,097,577</td>
</tr>
<tr>
<td>Westpark ES (Series 1: MOD)</td>
<td>$3,415,758</td>
</tr>
<tr>
<td>Eastshore ES (Series 1: NC)</td>
<td>$835,854</td>
</tr>
<tr>
<td>Venado MS (Series 1: NC)</td>
<td>$2,231,969</td>
</tr>
<tr>
<td>Rancho San Joaquin MS (Series 1: MOD)</td>
<td>$543,617</td>
</tr>
<tr>
<td>Rancho San Joaquin MS (Series 1: NC)</td>
<td>$1,108,967</td>
</tr>
<tr>
<td>Brywood ES (Series 1: MOD)</td>
<td>$2,870,668</td>
</tr>
<tr>
<td>Woodbridge HS (Series 1: NC)</td>
<td>$3,041,419</td>
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<tr>
<td>Springbrook ES (Series 1: NC)</td>
<td>$1,626,156</td>
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<tr>
<td>Meadow Park ES (Series 1: NC)</td>
<td>$1,149,109</td>
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<tr>
<td>Brywood ES (Series 1: NC)</td>
<td>$1,094,082</td>
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<tr>
<td>Meadow Park ES (Series 1: MOD)</td>
<td>$2,526,142</td>
</tr>
<tr>
<td>Total State Funding Applications</td>
<td>$35,214,276</td>
</tr>
</tbody>
</table>
STATE SCHOOL FACILITY PROGRAM – PROPOSITION 51

NEW CONSTRUCTION FUNDS
$3 BILLION (EXHAUSTED)

MODERNIZATION FUNDS
$3 BILLION (EXHAUSTED)

Acknowledged List: $686.9 M*

Acknowledged List: $971.0 M*

Remaining $253 M*

CTE $500 M

OTHER PROP 51
• $500.0M CHARTER SCHOOLS
• $2.0B COMMUNITY COLLEGE

Future State Bond:
→ Proposition 13 did not pass 3/3/2020
→ to be determined

*As of 05.27.2020 SAB Agenda
Master Schedule
MASTER SCHEDULE (Series 1, Series 2, AFAP)

**SERIES 1**
- **Woodbridge HS – Performing Arts Center**
  - Construction
  - Summer 2020
- **Springbrook ES – Modernization / Music Classroom**
  - Construction
  - Summer 2020
- **Woodbridge HS – Field Improvements**
  - Spring 2020

**SERIES 2**
- **Bonita Canyon ES and Turtle Rock ES**
  - Bid
  - Construction
  - Summer 2021
- **Northwood ES and University Park ES**
  - Design / DSA
  - Bid
  - Construction
  - Summer 2022
- **South Lake MS and Woodbridge HS**
  - DSA approved, waiting on Series 3 Bond Sale

**AFAP**
- **Canyon View ES, Deerfield ES, Oak Creek ES and Plaza Vista School**
  - Design / DSA
  - Bid
  - Construction
  - Summer 2022
- **Irvine HS**
  - Design / DSA
  - Once approved by DSA, wait on Series 3 Bond Sale
COMPLETED PROJECTS (Series 1)

2017 (4 sites)
- Bonita Canyon ES
- Culverdale ES
- Greentree ES
- Santiago Hills ES

2018 (6 sites)
- College Park ES
- Stone Creek ES
- Lakeside MS
- Irvine HS
- Northwood HS
- University HS

2019 (9 sites)
- Brywood ES
- Eastshore ES
- Meadow Park ES
- Westpark ES
- Rancho San Joaquin MS
- Sierra Vista MS
- South Lake MS
- Venado MS
- Creekside HS

2020 (2 sites)
- Woodbridge HS (Field Improvements)
- *Springbrook ES*
- *Woodbridge HS (PAC)*

* Under construction, complete summer 2020
Projects In Design

Augmented Funds to Accelerate Projects (AFAP) and Series 2 Projects
Projects In Design
Augmented Funds to Accelerate Projects (AFAP)

- Canyon View ES
- Oak Creek ES
- Deerfield ES
- Plaza Vista School
- Irvine HS
CANYON VIEW ES (Music/Innovation and Design Labs)

Music Classroom Expansion – Plan View

Interior Renovations – Plan View
CANYON VIEW ES (Innovation Lab and Design Lab)

Innovation Lab (left) and Design Lab (right)

Design and Innovation Labs (left) / Conf. Room (right)
OAK CREEK ES (New Music Classroom)

Music Classroom Expansion – Plan View

New Music Lab - Interior
OAK CREEK ES (New Music Classroom)

Music Classroom Expansion – Front View

Music Classroom Expansion - Back View
Feasibility Study
- Proposed placement of new Performing Arts Complex
- Realignment of drive aisles
- Modification of parking
Feasibility Study
- Proposed placement of new Performing Arts Complex
- Realignment of drive aisles
- Building massing
PLAZA VISTA SCHOOL (New Music Classroom)

Site Overview

New Music Classroom Building
Projects In Design
Series 2 Projects

- University Park ES
- Northwood ES

DSA APPROVED
- South Lake MS
- Woodbridge HS
Site Overview

New Classroom Building

Building E Renovation

Building D Renovation
UNIVERSITY PARK ES (Building D Collaboration Spaces)

Plan View

Interior Elevations
UNIVERSITY PARK ES (Building E Design Lab)

Plan View

Interior Elevations
NORTHWOOD ES (Campus Improvements)

Site Overview

- New Relocatable Classroom Buildings (5)
- Expanded Nutrition Services
- New ball walls (2)
- New Classroom Building
- Relocated ICCP Classroom Building

MAIN BUILDING

PLAY FIELD
NORTHWOOD ES (New Classroom Building)*

- Similar design as Springbrook ES new classroom building

Music Classroom Building - Exterior

Choral Room - Interior

Flexible Choral Environment
Projects Under Construction

Series 2 Projects
and
Series 1 Projects
Projects Under Construction
Series 2 Projects

- Bonita Canyon ES
- Turtle Rock ES
TURTLE ROCK ES (New Classroom Building)*

- Similar design as Springbrook ES new classroom building
TURTLE ROCK ES (Site Logistics)

Legend:
- Construction Staging Area
- Vehicle Traffic
- Temporary Fencing
- Sound Blankets
Projects Under Construction

Series 1 Projects

- Springbrook ES
- Woodbridge HS
SPRINGBROOK ES (Modernization)

Classroom (typical)

Collaboration Space
SPRINGBROOK ES (Modernization)

Corridor to Innovation (right) and Kindergarten (beyond)

Innovation Lab
SPRINGBROOK ES (New Classroom Building)

Music Classroom Building

Music Classroom Building
SPRINGBROOK ES (New Classroom Building)

Music Classrooms

Music Classroom
WOODBRIDGE HS (Performing Arts Complex)

Main Entrance, Ticket Booth in Foreground

Main Entrance
WOODBRIDGE HS (Performing Arts Complex)

First Floor Lobby

Second Floor Seating (stage in foreground)
WOODBRIDGE HS (Field Improvements)

Mid-Field (towards Legacy Creekside)

Visitor Team Side (towards Alton Parkway)
WOODBRIDGE HS (Field Improvements)

Visitor Team Side (towards school)

Home Team Side (towards Alton Parkway)
LEARNING ENVIRONMENT ENHANCEMENT PROJECTS (LEEP) UPDATE
LEARNING ENVIRONMENT ENHANCEMENT PROJECTS

UPDATE

Funding

• Approximately $2.0 million has been set aside from a facilities budget to provide the improvements over the 2020 summer

Improvement Types

• Create Outdoor Learning Areas
• Create Outdoor Collaboration Area w/Shade Structure
• Enhance Outdoor Courtyard Learning Area
• Create Indoor Collaboration Area within Commons
• Improve Multipurpose Rooms
• Enhance Learning Support Spaces
• Incorporate Flexible Furniture
• Create Learning Gardens

Schedule

• Improvements are scheduled to start in early June and complete by late August
• Improvements and budgets are being finalized
LEARNING ENVIRONMENT ENHANCEMENT PROJECTS
Outdoor Collaboration Area w/ Shade Structure

Cypress Village Elementary School
• Add shade for outside collaboration area
• Add furniture

Current

Enhancement
LEARNING ENVIRONMENT ENHANCEMENT PROJECTS

Outdoor Learning Areas

**Turtle Rock Elementary School**
- Introduce synthetic turf
- Add outdoor seating/umbrellas
- Install writable surfaces on exterior walls
LEARNING ENVIRONMENT ENHANCEMENT PROJECTS
Outdoor Courtyard Learning Area

Alderwood Elementary School
• Introduce synthetic turf
LEARNING ENVIRONMENT ENHANCEMENT PROJECTS
Indoor Collaboration Area within Commons

Vista Verde School
- Remove casework
- Repair finishes
- Add flexible furniture
QUESTIONS?