

Bid No. 19/20-01NS Kitchen Equipment

Bid Deadline/Opening: January 27, 2020 at 11:00 am

Contact: Maria Ragas
Irvine Unified School District
5050 Barranca Parkway, Irvine, CA 92604
949-936-5212

Email: MariaRagas@iusd.org

# **Required Documents**

\*Please return this sheet with your bid documents\*

Bid D	ocuments Due at the Submission of the Due Date
	Bid Form
	Bid Form Pricing Sheet (all pages)
	Noncollusion Declaration
	Certification of Primary Participation Regarding Debarment, Suspension, and other Responsibility Matters
	Certification of Restriction on Lobbying
Other	Agreement
<u>Other</u>	Forms not required until after award
	Tobacco Use Policy
	Worker's Compensation Certificate
	Drug-Free Workplace Certification
	Criminal Records Check Certification
	W-9
	Certificate of Liability Insurance, including an Additional Insured Endorsement, this is a separate document (Irvine must be named as an Additional Insured)



# Bid No. 19/20-01NS, Kitchen Equipment

# **Table of Contents**

Notice Calling for Bids	4
CALENDAR OF EVENTS	5
Information for Bidders	6
*BID FORM & BID FORM PRICING SHEET	15
*Noncollusion Declaration	25
* CERTIFICATION OF PRIMARY PARTICIPANT REGARDING DEBARMENT, SUSPENSION, AND	
OTHER RESPONSIBILITY MATTERS	26
*CERTIFICATION OF RESTRICTION ON LOBBYING	27
+Sample Agreement	28
+TOBACCO USE POLICY	34
+Workers' Compensation Certificate	35
+Drug-Free Workplace Certification	36
Notice Regarding Criminal Records Check (Education Code Section 45125.1)	38
+Criminal Records Check Certification	39
+w-9 form	40
DISTRICT INSURANCE REQUIREMENTS – SAMPLES	41
GENERAL CONDITIONS	

\*IF THE ITEMS ARE NOT RETURNED AT THE TIME OF THE BID OPENING, THE BIDDER WILL BE DECLARED NONRESPONSIVE.

+ITEMS WHICH SUCCESSFUL BIDDER MUST SUBMIT AFTER THE AWARD.

#### **NOTICE CALLING FOR BIDS**

DISTRICT: IRVINE UNIFIED SCHOOL DISTRICT

BID DEADLINE: January 27, 2020 at 11:00 am

PLACE OF RECEIPT: Irvine Unified School District

Purchasing Department Attn: Maria Ragas 5050 Barranca Parkway Irvine, California 92604

NOTICE IS HEREBY GIVEN that the Irvine Unified School District of Orange County, California, acting by and through its Governing Board, hereinafter referred to as "District," will receive up to, but not later than, the above-stated bid deadline, sealed bids at the place identified above for the award of a contract for **Bid No. 19/20-01NS, Kitchen Equipment**.

Bid Documents will be made available on January 7, 2020 as a download at <a href="https://iusd.org/about/departments/business-services/purchasing/current-bids-rfps">https://iusd.org/about/departments/business-services/purchasing/current-bids-rfps</a>. **Bidders will be responsible for reproducing all documents related to this bid**. All bids shall be made and presented on the forms provided in the bid documents.

Any questions regarding bid documents must be received via e-mail to the attention of Maria Ragas at MariaRagas@iusd.org by 11:00 am on January 16, 2020.

Time is of the essence. The District reserves the right to reject any or all bids or to waive any irregularities or informalities in any bid or in the bidding process. The award of the Contract, if made by the District, will be by the action of the Governing Board. No bidder may withdraw any bid for a period of sixty (60) calendar days after the date set for the opening of the bids.

Irvine Unified School District Governing Board

By: Maria Ragas

Specialist, Purchasing Contracts

Advertise: Orange County Register; January 6 & 13, 2020

# **CALENDAR OF EVENTS**

Event	Details	Date
Bid Advertised	OC Register	January 6, 2020 January 13, 2020
Bid Posted	IUSD Website	January 7, 2020
Last Day to Submit RFIs/Questions	MariaRagas@iusd.org	January 16, 2020 at 11:00 am
Response to Questions/RFIs Posted	IUSD Website	On or before January 21, 2020
Bid Deadline	Irvine Unified School District Attn. Maria Ragas 5050 Barranca Parkway Irvine, CA 92604	January 27, 2020 at 11:00 am
*Board of Education Action	Award of Contract	February 18, 2020

<sup>\*</sup>Date is subject to change at the discretion of the District.

#### **INFORMATION FOR BIDDERS**

#### **WARNING**:

READ THIS DOCUMENT CAREFULLY.
DO NOT ASSUME THAT IT IS THE SAME AS OTHER SIMILAR DOCUMENTS YOU
MAY HAVE SEEN, EVEN IF FROM THE SAME DISTRICT.

- 1. <u>Preparation of Bid Form.</u> Bids shall be submitted on the prescribed Bid Form, Bid Form Pricing Sheet and completed in full. All bid items and statements shall be properly and legibly filled out. Numbers shall be stated both in words and in figures where so indicated, and where there is a conflict in the words and the figures, the words shall control over the numbers. The signatures of all persons shall be in longhand and in ink. Prices, wording and notations must be in ink or typewritten.
- 2. Form and Delivery of Bids. The bid must conform and be responsive to all bid documents and shall be made on the Bid Form and Bid Form Pricing Sheet provided, and the complete bid, together with any and all additional materials as required, shall be enclosed in a sealed envelope, addressed and hand delivered or mailed to Irvine Unified School District, Purchasing Department, 5050 Barranca Parkway, Irvine, CA 92604, Attn: Maria Ragas, and must be received on or before the bid deadline (Public Contract Code Section 20112). The envelope shall be plainly marked in the upper left hand corner with the respondent's name, the proposal number and the date and time for the opening of proposals. It is the bidder's sole responsibility to ensure that its bid is received prior to the bid deadline. In accordance with Government Code Section 53068, any bid received after the scheduled closing time for receipt of bids shall be returned to the bidder unopened. At the time and place set forth for the opening of bids, the sealed bids will be opened and publicly read aloud.
- 3. <u>Bid Pricing.</u> Bid prices are to include shipping, F.O.B. Irvine Unified School District, assembly, inside delivery, and any required installation.
- 4. <u>Signature</u>. Any signature required on bid documents must be signed in the name of the bidder and must bear the signature of the person or persons duly authorized to sign these documents. Where indicated, if bidder is a corporation, the legal name of the corporation shall first be set forth, together with two signatures: one from among the chairman of the board, president or vice president and one from among the secretary, chief financial officer, or treasurer. Alternatively, the signature of other authorized officers or agents may be affixed, if duly authorized by the corporation. Such documents shall include the title of such signatories below the signature and shall bear the corporate seal. Where indicated, in the event that the bidder is a joint venture or partnership, there shall be submitted with the bid certifications signed by authorized officers of each of the parties to the joint venture or partnership, naming the individual who shall sign all necessary documents for the joint venture or partnership and, should the joint venture or partnership be the successful bidder, who shall act in all matters relative to the joint venture or partnership. If bidder is an individual, his/her signature shall be placed on such documents.
- 5. <u>Modifications</u>. Changes in or additions to any of the bid documents, alternative proposals, or any other modifications which are not specifically called for in the bid documents

may result in the rejection of the bid as being nonresponsive. No oral, telephonic, facsimile or electronic modification of any of the bid documents will be considered.

- 6. <u>Erasures, Inconsistent or Illegible Bids</u>. The bid submitted must not contain any erasures, interlineations, or other corrections unless each such correction is authenticated by affixing the initials of the person(s) signing the bid in the margin immediately adjacent to the correction. In the event of inconsistency between words and numbers in the bid, words shall control numbers. In the event that any bid is unintelligible, illegible or ambiguous, the bid may be rejected as being nonresponsive.
- 7. Examination of Site and Bid Documents. At its own expense and prior to submitting its bid, each bidder shall examine all bid documents; visit the sites and determine the local conditions which may in any way affect the performance of the work; familiarize itself with all Federal, State and Local laws, ordinances, rules, regulations and codes affecting the performance of the work, including the cost of permits and licenses required for the work; determine the character, quality, and quantities of the work to be performed and the materials and equipment to be provided; and correlate its observations, investigations, and determinations with all requirements of the bid. The District shall not be liable for any loss sustained by the successful bidder resulting from any variance between the actual conditions and data given in the bid documents. Bidder agrees that the submission of bid shall be incontrovertible evidence that the bidder has complied with all the requirements of this provision of the Information for Bidders.
- 8. <u>Withdrawal of Bids</u>. Any bid may be withdrawn, either personally or by written request signed by the bidder, at any time prior to the scheduled closing time for receipt of bids. The bid security for a bid withdrawn prior to the scheduled closing time for receipt of bids, in accordance with this paragraph, shall be returned. No bidder may withdraw any bid for a period of sixty (60) calendar days after the date set for the opening of bids.
- <u>Interpretation of Bid Documents</u>. If any bidder is in doubt as to the true meaning of any part of the bid documents, or finds discrepancies in, or omissions from the bid documents, a written request for an interpretation or correction thereof must be submitted to District via email to the attention of Maria Ragas at MariaRagas@iusd.org by January 16, 2020 at 11:00 am. No request shall be considered after this time. The bidder submitting the written request shall be responsible for its prompt delivery. Any interpretation or correction of the bid documents will be made solely at District discretion and only by written addendum duly issued by the District, and a copy of such addendum will be hand delivered, emailed or faxed to each bidder known to have received a set of bid documents. No person is authorized to make any oral interpretation of any provision in the bid documents, nor shall any oral interpretation of bid documents be binding on the District. If there are discrepancies of any kind in the bid documents, the interpretation of the District shall prevail. SUBMITTAL OF A BID WITHOUT A REQUEST FOR CLARIFICATIONS SHALL BE INCONTROVERTIBLE EVIDENCE THAT THE BIDDER HAS DETERMINED THAT THE BID DOCUMENTS ARE ACCEPTABLE AND SUFFICIENT FOR BIDDING AND COMPLETING THE WORK; AND THAT THE BIDDER IS CAPABLE OF READING, FOLLOWING AND COMPLETING THE WORK IN ACCORDANCE WITH THE BID DOCUMENTS.

- 10. <u>Bidders Interested in More Than One Bid.</u> No person, firm or corporation shall be allowed to make, or file, or be interested in more than one (1) bid for the same work unless alternate bids are specifically called for by the District. A person, firm, or corporation that has submitted a subproposal to a bidder, or that has quoted prices of materials to a bidder, is not thereby disqualified from submitting a proposal or quoting prices to other bidders or submitting a bid.
- 11. Award of Contract. The award of bid, if made by the District, will be by the action of the District's Governing Board, will be by individual line item to the lowest responsive and responsible bidder. The District reserves the right to make multiple awards or to reject any or all bids, or to waive any irregularities or informalities in any bids or in the bidding process. If two identical low bids are received from responsive and responsible bidders, the District will determine which bid will be accepted pursuant to Public Contract Code Section 20117. In the event an award of the contract is made to a bidder, and such bidder fails or refuses to execute the Agreement and provide the required documents within five (5) working days after the notice of award of the contract to bidder, the District may award the contract to the next lowest responsive and responsible bidder or reject all bids. Due to the large number of line items, the bids will be received at the location and time designated and a spreadsheet of the awarded result will be posted online at: <a href="https://iusd.org/business-services/purchasing/current-bids-rfps">https://iusd.org/business-services/purchasing/current-bids-rfps</a>.
- 12. Agreement. The form of Agreement, which the successful bidder, as Contractor, will be required to execute, is included in the bid documents and should be carefully examined by the bidder. The Agreement will be executed in two (2) original counterparts. The complete Agreement consists of the following but not limited to the Notice Calling for Bids, Calendar of Events, Information for Bidders, Bid Form, Bid Form Pricing Sheet, Noncollusion Declaration, Certification of Primary Participant Regarding Debarment, Suspension & Other Related Matters, Certificate of Lobbying, Tobacco Use of Policy, Workers' Compensation Certificate, Agreement, Drug-Free Workplace Certification, Criminal Records Check Certification, W-9, all insurance requirements, General Conditions, and all modifications, addenda and amendments, if any (hereinafter Bid Documents), thereof duly incorporated therein. All of above documents are intended to cooperate and be complementary so that any instructions or requirements called for in one and not mentioned in the other, or vice versa, are to be executed the same as if mentioned in all said documents. The intention of the documents is to include all labor, materials, equipment, transportation and services necessary for the proper delivery of all items called for in the Agreement.
- Competency of Bidders. In selecting the lowest responsive and responsible bidder, consideration will be given not only to the financial standing but also to the general competency of the bidder for the performance of the bid. By submitting a bid, each bidder agrees that the District, in determining the successful bidder and its eligibility for the award, may consider the bidder's experience and facilities, conduct and performance under other contracts, financial condition, reputation in the industry, and other factors which could affect the bidder's performance of the contract. The District may also consider the qualifications and experience of persons and organizations proposed for those portions of the work. Operating costs, maintenance considerations, performance data and guarantees of materials and equipment may also be considered by the District. In this regard, the District may conduct such investigations as the District deems necessary to assist in the evaluation of any bid and to establish the responsibility,

qualifications and financial ability of the bidder, proposed subcontractors, and other persons and organizations to do the work to the District's satisfaction within the prescribed time. The District reserves the right to reject the bid of any bidder who does not pass any such evaluation to the satisfaction of the District.

- 14. <u>Insurance and Workers' Compensation.</u> The successful bidder shall be required to furnish certificates and endorsements evidencing that the required insurance is in effect as set forth in the Agreement. District may request that such certificates and endorsements are completed on District provided forms. In accordance with the provisions of Section 3700 of the Labor Code, the successful bidder shall secure the payment of compensation to all employees. The successful bidder who has been awarded the contract shall sign and file with District prior to performing the work, the Workers' Compensation Certificate included as a part of the proposal documents. Labor Code section 1861.
  - a. Successful bidder shall, at bidder's sole cost and expense, maintain in full force and effect the following insurance coverages from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self-insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with bidder's fulfillment of the obligations under this bid:
    - i. Comprehensive General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits set by the DISTRICT. The policy may not contain an exclusion for sexual molestation or abuse coverage, may be waived by the District.

(a)	General Aggregate	\$2,000,000
(b)	Each Occurrence	\$1,000,000
(c)	Products/Completed Operations	\$1,000,000
(d)	Personal and Advertising Injury	\$1,000,000
(e)	Damage to Rented Premises	\$50,000
(f)	Medical Expense (any one person)	\$5,000

- ii. Umbrella (excess) liability insurance coverage with a limit of \$3,000,000, unless waived by the DISTRICT. The policy may not contain an exclusion for sexual molestation or abuse coverage, may be waived by the District.
- iii. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the bidder drives on behalf of the DISTRICT in the course of performing Services.)
- iv. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, unless waived by the DISTRICT.
- v. Workers' Compensation and Employers Liability Insurance in a form and amount covering bidder's full liability under the California Workers'

Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the DISTRICT.

It should be expressly understood, however, that the coverage and limits referred to under i., ii., iii., and iv. above shall not in any way limit the liability of the bidder.

b. No later than five (5) days from execution of the Agreement by the DISTRICT and successful bidder, and prior to commencing the Services under this bid, bidder shall provide DISTRICT with certificates of insurance evidencing all coverages and endorsements required hereunder.

Successful bidder shall provide prior written notice to the DISTRICT thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses i. and ii. above shall name DISTRICT, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by DISTRICT shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of the Agreement.

- 15. <u>Anti-Discrimination</u>. In connection with all work performed under this bid, there shall be no lawful discrimination against any prospective or active employee engaged in the work because of race, color, ancestry, national origin, religious creed, sex, age, marital status, physical disability, mental disability, or medical condition. The successful bidder agrees to comply with applicable Federal and State laws including, but not limited to, the California Fair Employment and Housing Act, beginning with Government Code Section 12900 and Labor Code Section 1735.
- 16. <u>Hold Harmless/Indemnification and Insurance</u>. The successful bidder awarded the contract will be required to defend, indemnify and hold harmless the District, the Governing Board, officers, agents, and employees and provide the required insurance as set forth in the Agreement.
- 17. Brand Names and Model Numbers. Brand names are included for descriptive purposes, to indicate the quality, design and utility desired. Brand names and model numbers where specified have been shown due to existing standards. Specific makes and models are required in some circumstances in order to be compatible with existing District equipment. This specification is not intended to restrict competition. Brands of equal make or type to those specified are acceptable unless otherwise indicated in this bid request. Recycled products must also meet the requirements set forth in the bid. Bidders may find discrepancies in the model numbers given in that the model number may be an old one and the item is not referred to by a new number. Consideration will be given in that situation. Please note that bid is for the same item as specified by designating "New Number" in the Brand/Model area, should that be the case. Inquiries regarding such discrepancies are to be made in accordance with Section 9: Interpretation of Bid Documents in the Information for Bidders.

- 18. Substitutions. All items bid must conform to the terms and conditions set forth in these bid documents. The District reserves the right to reject all bids that do not conform to the bid. Should the bidder wish to request any substitution, the bidder shall submit a written request to the District within the timeframe stated for Requests for Information (RFI's) deadline (noted on the Calendar of Events). At a minimum, descriptive technical literature (manufacturer's specifications and a picture of the specific item), marked with the appropriate bid item number, should be provided fully describing the claimed "or equal" product. Suitability and valuation of "equals" rest in the sole discretion of the District. Request for substitution received after the timeframe stated for Requests for Information (RFI's) deadline (noted on the Calendar of Events) will not be considered. If the substituted item is acceptable, the District will approve it in an Addendum issued to all bidders of record. It is understood and agreed to by the bidder that the District reserves the right to reject any such proposed substitution. If the material, process, service, or equipment offered by the bidder is not, in the sole opinion of the District, then the bidder expressly understands and agrees that bidder shall furnish the material, process, service, or equipment specified by the District.
- 19. <u>Samples</u>. Samples of equipment, materials, or supplies may be required for evaluation. Samples will be delivered to the District and returned to the bidder at the bidder's expense. Bidders are hereby notified to have samples ready for prompt evaluation if requested within five (5) calendar days of bid opening. Samples which cannot be provided in that time may not be considered for award.
- 20. <u>Deviations from Bid Terms and Conditions</u>. Deviations from any bid term or condition shall cause a bid to be rejected as nonresponsive. All deviations must be clearly noted at time of bid submission. If not noted, the assumption is that bidder is bidding as specified.
- 21. <u>Warranty/Quality</u>. Bidder shall guarantee the product or service performed against all defects or failures of materials and workmanship for a minimum period of one (1) year from the actual delivery date.
- 22. <u>Sales Tax</u>. Do not include California Sales or Use Taxes in unit prices. This tax will be added and paid for by the District.
- 23. <u>Delivery</u>. Destination will be designated within the boundaries of the Irvine Unified School District. Actual delivery dates should be coordinated with the District. All shipments shall be accompanied by a packing slip. Purchase order number shall appear on all packing slips, invoices, and packages. Upon award of bid, the awarded bidder(s) shall keep sufficient stock of products and service material to ensure prompt delivery and service schedules. There shall be no minimum quantities required in order for the District to place orders for needed. **Bid all items F.O.B., Irvine Unified School District site locations, assembly, inside delivery and any required installation**.
- 24. <u>Drug-Free Workplace Certification</u>. Pursuant to Government Code Sections 8350, et seq., the successful bidder will be required to execute a Drug-Free Workplace Certification upon execution of the Agreement. The bidder will be required to take positive measures outline in the certification in order to ensure the presence of a drug-free workplace. Failure to abide with the

conditions set forth in the Drug-Free Workplace Act could result in penalties including termination of the Agreement or suspension of payment thereunder.

- 25. <u>Noncollusion Declaration</u>. In accordance with the provisions of Section 7106 of the Public Contract Code, each bid must be accompanied by a Noncollusion Declaration.
- 26. <u>Tobacco-Free Policy</u>. The successful bidder shall agree to enforce a tobacco-free work site and shall submit the completed Tobacco Use Policy.
- 27. <u>Criminal Records Check</u>. The successful bidder will be required to comply with the applicable requirements of Education Code Section 45125.1 with respect to fingerprinting of employees and must complete the Criminal Records Check Certification.
- 28. <u>Piggyback Clause</u>. Other public agencies in the State of California may procure identical items off this bid under the same terms and conditions pursuant to sections 20118 and 20652 of the Public Contract Code. Public agencies in the State of California shall process their purchase orders and warrants directly to the successful bidder upon agreement by the District and the successful bidder.
- 29. Protest. Bidders may protest the recommended award, provided the protest is in writing, contains the bid number, is delivered to the address listed for submission of bid documents, and is submitted within five (5) calendar days of the posting of the Intent to Award. Grounds for a protest is that the District failed to follow the selection procedures and adhere to requirements specified in the bid documents or any addenda or amendments; there has been a violation of conflict of interest as provided in California Government Code Section 87100 et. Seq. or violation of any State or Federal law. Protest will not be accepted on any other grounds. All protest will be handled by a panel comprised of District Staff. The District will consider only these specific issues addressed in the written protest. A written response will be directed to the protesting bidder within five (5) calendar days of the receipt of the protest, advising the decision with regard to the protest and the basis for the decision.
- 30. References. Bidders shall list a minimum of four (4) references where bidder has successfully provided the similar type (s) of good and services to another large school district or large corporation at the similar size and scope as Irvine Unified School District. All references shall include full district/ firm name, address, phone number, management contact, and description of work completed. District reserves the right to contact all references even if Bidder has provided the same type of service for Irvine Unified School District in the past. Failure by bidder to provide references with its bid submittal may result in rejection of bid by District. The District reserves the right to obtain from any or all sources, information concerning bidders which the District deems pertinent and to consider such information in evaluating the bidder's bid.
- 31. <u>Public Information</u>. All materials received by the District in response to this Bid/RFP shall be made available to the public. If any part of a bidders material is proprietary or confidential, the bidder must identify and so state, and be submitted separate of the bid documents. Any bidder information used to aid in bid selection must not be restricted from the public.

32. <u>Debarment, Suspension, and Other Responsibility Matters</u>. As required by Executive Order 12549, Debarment & Suspension, and implemented at 34 CFR Part 85, Bidder must certify that its principals are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from transactions with any federal department or agency. Submission of a signed bid in response to this solicitation is certification that Bidder is not currently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any state or federal department or agency. Submission is also agreement that Irvine Unified School District will be notified of any change in this status. Certification of Primary Participant regarding Debarment, Suspension, and other Responsibility Matters and Certification of Restriction on Lobbying must be completed and submitted at the time of the bid due date or the bidder may be declared as nonresponsive.

FIRM NAME:	
ADDRESS:	
TELEPHONE: ()	FAX: ()
E-MAIL ADDRESS:	

# BID FORM AND REQUIRED DOCUMENTS ATTACHED HERETO

**FOR** 

BID NO. 19/20-01NS, KITCHEN EQUIPMENT

**FOR** 

IRVINE UNIFIED SCHOOL DISTRICT PURCHASING DEPT. 5050 BARRANCA PARKWAY IRVINE, CA 92604

#### **BID FORM**

Bidder Name: _	
To: Irvine Unific	ed School District, acting by and through the Governing Board herein, called
the "District "	

The undersigned bidder, having become familiarized with all the following documents including but not limited to the Notice Calling for Bids, Calendar of Events, Bid Form, Bid Form Pricing Sheet, Information for Bidders, Noncollusion Declaration, Certification of Primary Participant Regarding Debarment, Suspension & Other Related Matters, Certificate of Lobbying, Tobacco Use Policy, Workers' Compensation Certificate, Agreement, Drug-Free Workplace Certification, Criminal Records Check Certification, all insurance requirements, General Conditions, specifications, and all modifications, addenda and amendments, if any (hereinafter Bid Documents), the local conditions affecting the performance of the work and the cost of the work at the place where the work is to be done, hereby proposes and agrees to be bound by all the terms and conditions of the Bid Documents and agrees to perform, within the time stipulated, the work, including all of its component parts, and everything required to be performed, and to provide and furnish and pay for any and all of the labor, materials, supplies, tools, equipment, and all applicable taxes, utility and transportation services necessary to perform the work and complete in a good workmanlike manner all of the work required in accordance with laws, codes, regulations, ordinances and any other legal requirements governing the work, in connection with the following:

### Bid No. 19/20-01NS, Kitchen Equipment

All in strict conformity with the Bid Documents, including Addenda Nos. \_\_\_\_\_, \_\_\_\_\_, on file at the Purchasing Dept. of the Irvine Unified School District for the sums as set forth in this Bid Form.

- 2. It is understood that the District reserves the right to reject any or all bids or to waive any irregularities or informalities in any bids or in the bidding process. Bidder agrees that this bid shall remain open and not be withdrawn for the period specified in the Information for Bidders.
- 3. The initial term of the Agreement is February 19, 2020 through December 31, 2020. Term of the Agreement may be extended upon mutual consent of District and successful bidder(s) for an additional two (2) one (1) year periods in accordance with provisions contained in the Education Code section 17596 (K-12). The maximum term of the Agreement is three (3) years.
- 4. It is understood and agreed that if written notice of the award of a contract is mailed, faxed, or delivered to the bidder, the bidder will execute and deliver to the **Irvine Unified School District** the Agreement and will also furnish and deliver to the **Irvine Unified School District** certificates and endorsements of insurance, the Workers' Compensation Certificate, Tobacco Use Policy, Drug-Free Work Place Certification, and the Criminal Records Check Certification, within five (5) working days of the notice of award of the contract.

- 5. Communication conveying notice of award of the contract, requests for additional information or other correspondence should be addressed to the bidder stated below in Section 6.
  - 6. The name(s) of all persons interested in the bid as principals are as follows:

Name	Address	Phone/ Email

- 7. The bidder hereby warrants that the bidder has all appropriate licenses and permits to perform the work as specified in the bid documents and that such licenses and permits will be in force and effect throughout the Agreement.
- 8. The bidder, whether manufacturer, supplier, distributor or retailer, hereby certifies that the products offered under this bid have been placed in regular commercial use for a period of at least three (3) years and that adequate spare parts exist in the marketplace for the items sold.
- 9. In submitting this bid, the bidder offers and agrees that if the bid is accepted, it will assign to the DISTRICT all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700, et seq.) arising from purchases of goods, materials, or services by the bidder for sale to the DISTRICT pursuant to the bid. Such assignment shall be made and become effective at the time the DISTRICT tenders final payment under the contract. (Public Contract Code Section 7103.5; Government Code Section 4450, 4451 and 4552).
- 10. The bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the bidder shall indemnify, hold harmless and defend the DISTRICT against any and all actions, proceedings, penalties or claims arising out of the bidder's failure to comply strictly with the IRCA.
- 11. It is understood and agreed that if requested by the DISTRICT, the bidder shall furnish a notarized financial statement, references, and other information required by the DISTRICT that is sufficiently comprehensive to permit an appraisal of bidder's ability to perform the work.

#### 12. Time is of the essence.

- 13. The required Noncollusion Declaration is attached as required by Public Contract Code Section 7106. Bidder understands and agrees that failure to submit a completed and signed declaration will render the bidder automatically nonresponsive.
- 14. Failure to complete the Bid Form and Bid Form Pricing Sheet in its entirety will render a bidder nonresponsive.

OPTION GRANTED: \_\_\_\_\_

- 15. Bid prices are to include shipping, F.O.B. Irvine Unified School District, assembly, inside delivery, and any required installation.
- 16. Pursuant to Public Contract Code Sections 20118 and 20652, other public agencies in the State of California may procure identical items off this bid under the same terms and conditions. Public agencies in the State of California shall process their purchase orders and warrants directly to the successful bidder upon agreement by their District and the successful bidder. Acceptance or rejection of this clause will not affect the outcome of this bid.

OPTION NOT GRANTED: \_\_\_\_\_

1. Name:		 
Address and Telep	none:	 
Contact Person:		 
Description of Prod	uct:	
2. Name:		 
Address and Telep	none:	
Contact Person:		
	uct:	
3. Name:		
	ione:	

4.	Name:	 	_
	ress and Telephone:		_
Conta	tact Person:		
	cription of Product:		
5.	Name:		_
	ress and Telephone:		_
	-		
	tact Person:		
Descri	cription of Product:		

# **BID FORM PRICING SHEET**

# **Equipment**

Line #	Description	Manufacturer & Model No.	or Equal Manufacturer & Model No.	Est. Qty	Unit Cost	Extended Price
1	Aluminum Can Rack, 24 3/4 x 35 1/8 x 40 1/8	Advance Tabco CR10-54		3		
2	School milk cooler, single access forced air, stainless steel, 49"	Beverage Air SMF-49Y-1-S		5		
3	School milk cooler, single access forced air, stainless steel, 58"	Beverage Air SMF58-S		5		
4	School Milk Cooler, single access, stainless steel, 49"	Beverage Air SM49N-S		5		
5	School Milk Cooler, single access, stainless steel, 58"	Beverage Air SM58N-S		5		
6	Dual Flow Gas Convection Bakery Oven, Full Size Bakery Depth, double stack, including one set of four universal triangle plate casters, 500 lbs. per wheel capacity, grease-resistant, non-marking polyurethane wheels with brake, NSF	Blodgett DFG-200-ES DBL		5		
7	Zephaire Convection Oven, Electric	Blodgett ZEPH-200-E DBL		3		
8	Vertical Drying and Storage Rack, 24" x 36" x 67", with premium casters	Cambro CPMU243667V4-480		5		
9	Vertical Drying and Storage Rack, 24" x 60" x 75", Capacity: 105 Trays	Cambro CPMU246075DRPKG		3		
10	Vertical Drying and Storage Rack, 24" x 48" x 75", with premium casters	Cambro CPMU244875V4-480		4		
11	Quicktherm rethermilization cart, three phase, 208 Volt	Crescor RO-151-FUA-18DE		3		
12	Quicktherm rethermilization cart, three phase, 208 Volt	Crescor RO-151-FUA-18DX		3		
13	Quicktherm rethermilization cart, single phase, 208 volt	Crescor RO-151-FUA-18DE		3		
14	Quicktherm rethermilization cart, single phase, 208 volt	Crescor RO-151-FUA-18DX		3		
15	Insulated Stainless Steel Hot Cabinet, two door	Crescor H-137-SUA-12D		5		
16	Insulated Stainless Steel Super Duty Hot Cabinet, two door	Crescor H-137-SUA-12D-SD		2		
17	Insulated half height stainless steel holding cabinet, voltage to be determined	Crescor H-137-SUA-6D		3		
18	Two-speed table top can opener	Edlund 270		3		
19	Freezer Cabinet	G.A. Systems F3		5		
20	Freezer Cabinet, Elementary	G.A. Systems EF3		5		
21	Heated cabinet, 50"	G.A. Systems H4		5		
22	Heated Cabinet, 63"	G.A. Systems H5		5		

# **Equipment Con't.**

Line #	Description	Manufacturer & Model No.	or Equal Manufacturer & Model No.	Est. Qty	Unit Cost	Extended Price
23	Heated Cabinet, 76"	G.A. Systems H6		5		
24	Heated elementary cabinet, 50"	G.A. Systems EH4		5		
25	Heated elementary cabinet, 63"	G.A. Systems EH5		5		
26	Heated elementary cabinet, 76"	G.A. Systems EH6		5		
27	Lid storage rack	G.A. Systems LC30		8		
28	Merchandising Cabinet, 48"	G.A. Systems D4		3		
29	Merchandising Cabinet, 54"	G.A. Systems D5		3		
30	Merchandising Rack, 48" (two shelves)	G.A. Systems MD482		3		
31	Merchandising Rack, 54" (two shelves)	G.A. Systems MD542		3		
32	Produce display stand	G.A. Systems C1026		3		
33	Refrigerated Cabinet, 50"	G.A. Systems C4		5		
34	Refrigerated Cabinet, 63"	G.A. Systems C5		5		
35	Refrigerated Cabinet, 76"	G.A. Systems C6		5		
36	Refrigerated Elementary Cabinet, 50"	G.A. Systems EC4		5		
37	Refrigerated Elementary Cabinet, 63"	G.A. Systems EC5		5		
38	Refrigerated Elementary Cabinet, 76"	G.A. Systems EC6		5		
39	Sneeze guard, double sided, accommodate 50" cabinet	G.A. Systems DSN50		2		
40	Sneeze guard, double sided, accommodate 63" cabinet	G.A. Systems DSN63		2		
41	Sneeze guard, double sided, accommodate 76" cabinet	G.A. Systems DSN76		2		
42	Speedline Cashier Stand Cabinet	G.A. Systems D1930		2		
43	Speedline Cashier Stand Cabinet	G.A. Systems D3130-cashier		5		
44	Speedline Cashier Stand Cabinet	G.A. Systems ED3130		5		
45	Speedline Cashier Stand Cabinet, ADA compliant	G.A. Systems D3136-A		5		

# **Equipment Con't.**

Line #	Description	Manufacturer & Model No.	or Equal Manufacturer & Model No.	Est. Qty	Unit Cost	Extended Price
46	Stainless steel basket, 2"	G.A.Systems B13202S		400		
47	Stainless steel basket, 4"	G.A.Systems B13204S		400		
48	Zinc basket, 2"	G.A.Systems B13202		200		
49	Zinc basket, 4"	G.A.Systems B13204		200		
50	12 quart all-purpose mixer w/ bowl, beater & whip	Hobart HL 120		1		
51	5 quart all-purpose mixer w/bowl, beater, whip & hook	Hobart N50		1		
52	Mobile Security Unit Shelving	Metro SEC55DC		3		
53	Utility Cart	Metro MY2636-25BU		10		
54	Heavy Duty range, 24", add-a-unit	Montague Model 24-5		2		
55	Double Deck, full size gas convection oven	Montague Vectaire Model 2-115A		3		
56	Commercial microwave oven (sonic steamer), 3200 watt	Panasonic NE-3280		5		
57	Storage Cabinet, 36" wide x 24" deep x 78" high, stainless steel construction	Piper Products 7773-M		3		
58	Self Cooking Center, combi oven (102NG)	Rational A128206.19E		1		
59	Self Cooking Center, combi oven (62G)	Rational A628206.19E		1		
60	UG II Mobile Oven Stand	Rational 60.30.332		1		
61	Combi-Duo Stacking Kit	Rational 60.71.936		1		
62	Bag Blower Body System with tape sealer 4300 with scoop	Sunrise Packaging		2		
63	Reach-in solid swing door freezer, stainless steel, one-door	TRUE STA1F-1S		5		
64	Reach-in solid swing door refrigerator, stainless steel, one-door	TRUE STA1R-1S		5		
65	Reach-in solid swing door freezer, stainless steel, two-door	TRUE STA2F-2S		5		
66	Reach-in solid swing door refrigerator, stainless steel, two-door	TRUE STA2R-2S		5		
67	Reach-in solid swing door refrigerator, stainless steel, three-door	TRUE STA3R-3S		2		
68	Reach-in solid half swing door freezer, stainless steel, two-door	TRUE STA2F-4HS		5		
69	Reach-in solid half swing door refrigerator, stainless steel, two-door	TRUE STA2R-4HS		5		

# **Equipment Con't.**

Line #	Description	Manufacturer & Model No.	or Equal Manufacturer & Model No.	Est. Qty	Unit Cost	Extended Price
70	Utility Cart	Vollrath 97161		10		
71	Utility Cart	Vollrath 97160		10		

## **Catalog Discounts**

72	Other Advance Tabco: Non-Specified Items	% Catalog Discount
73	Other Blodgett: Non-Specified Items	% Catalog Discount
74	Other Crescor: Non-Specified Items	% Catalog Discount
75	Other G.A. Systems: Non-Specified Items	% Catalog Discount
76	Other Metro: Non-Specified Items	% Catalog Discount
77	Other True: Non-Specified Items	% Catalog Discount
78	Other Cambro: Non-Specified Items	% Catalog Discount
79	Other Rational: Non-Specified Items	% Catalog Discount
80	Submitting Vendor Catalog If Not Specified Above	% Catalog Discount

Company Name:	
Vendor Name:	
Vendor Signature:	Date:

Please Note: Bid prices are to include shipping, F.O.B. Irvine Unified School District, assembly, inside delivery, and any required installation.

The undersigned hereby declares that all of the representatives of this bid are made under penalty of perjury under the laws of the State of California.

<b>Individual</b>	Name:				
	Signed by:				
	Print Name:				
	Date:				
	Business Address:				
	Telephone:				
******	*********	******	*******	*************	
<b>Partnership</b>	Name:				
	Signed by:				
	Print Name:				
	Date:				
	Business Address:				
	Telephone:				
	Other Partner(s):				
******				***********	
Corporation	Name:				
Corporation	Tvame.	(a			
	Business Address:				
	Telephone				
	Signed by:		, President	Date:	
	Print Name:		, President	Date:	
	Signed by:		, Secretary	Date:	
	Print Name:		, Secretary	Date:	
******	**********	*******	********	***********	

<sup>&</sup>lt;sup>1</sup>A corporation awarded the contract shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and bonds is duly authorized to do so.

Joint Venturer	Name:	
	Signed by:	
	Print Name:	
	Date:	
	Business Address:	
	Telephone:	
*******	1	*********************
Other Parties	If an individual	Name:
to Joint Venturer	Signed by:	
	Print Name:	
	Doing Business as:	
	Business Address:	
	Telephone:	
	If a Partnership	Name:
	Signed by:	
	Print Name:	
	Date:	
	Business Address:	
	If a Corporation	Name: (a Corporation)
	Signed by:	
	Print Name:	
	Title:	
	Date:	
	Business Address:	
	Telephone:	

# NONCOLLUSION DECLARATION TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID

(Public Contract Cod Section 7106)

The undersigned declares:		
I am the	[Title] of	Name of
Company], the party making	the foregoing bid.	
association, organization, or of has not directly or indirectly indirectly or indirectly or indirectly or indirectly or indirectly or indirectly, sought liprice of the bidder or any ot price, or of that of any other bidirectly or indirectly, submittereof, or divulged informat association, organization, bid or sham bid, and has not paid.  Any person executing this deventure, limited liability comparison.	erest of, or on behalf of, any undisclosed particle of the corporation. The bid is genuine and not of induced or solicited any other bidder to particle of the bid, or to refrain from bidding. The bid by agreement, communication, or conferent of the bidder, or to fix any overhead, proforder. All statements contained in the bid attended in the bid bid or her bid price or any breakded in or data relative thereto, to any corporate depository, or to any member or agent the did, and will not pay, any person or entity a celaration on behalf of a bidder that is a cepany, limited liability partnership, or any to execute, and does execute, this declaration	collusive or sham. The bidder out in a false or sham bid. The or agreed with any bidder or idder has not in any manner ence with anyone to fix the bid it, or cost element of the bid are true. The bidder has not own thereof, or the contents ration, partnership, company ereof, to effectuate a collusive for such purpose.
true and correct and that the	erjury under the laws of the State of Ca his declaration is executed on y], [State].	
	Signature	
	Print Name	

# CERTIFICATION OF PRIMARY PARTICIPANT REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS

The	
	Firm name/principal
certifie	d to the best of its knowledge and belief, that it and its principals:
1.	Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal department agency;
2.	Have not within a three-year period preceding this proposal been convicted of a or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; violation of federal or state antitrust or destruction of records, making false statements, or receiving stolen property;
3.	Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state, or local), with commission of any of the offenses enumerated in paragraph (2) of this certification; and
4.	Have not within a three-year period preceding this proposal had one or more public transactions (federal, state or local) terminated for cause of default.
	ole to certify to any of the statements in this certification, the participant shall attach an ation to this certification.
THE P	RIMARY PARTICIPANT
	Firm name/principal
CONT CERT	IFIED OR AFFIRMS THE TRUTHFULNESS AND ACCURACY OF THE TENTS OF THE STATEMENTS SUBMITTED ON OR WITH THIS IFICATION AND UNDERSTANDS THAT THE PROVISIONS OF 31 U.S.C. ION 3801 ET SEQ. ARE APPLICABLE THERETO.
	Signature and Title of Authorized Official

# <u>CERTIFICATE OF</u> <u>RESTRICTIONS ON LOBBYING</u>

I,	, hereby certify on behalf (na	ame of offeror) of
		that:
	(Firm Name)	
	1. No Federal appropriated funds have been paid, by or on behalf of the any person for influencing or attempting to influence an officer of	<u> </u>

- 1. No Federal appropriated funds have been paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer of employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- 2. If any funds, other than Federal appropriated funds, have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit the attached, Standard Form-LLL, "Disclosure of Lobbying Activities", in accordance with its instructions.
- 3. The undersigned shall require that the language of this certification be included in all subcontracts, and that all subcontracts shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance is placed when this transaction as made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Execu	ited this, 20
By:	(Signature of authorized official)
	(Title of authorized official)

#### SAMPLE AGREEMENT

THIS AGREEMENT, dated the	day of	, 20, in th	e County of	f Orange, Sta	ite of
California, is by and between	Irvine Unified	School District,	(hereinafte	r referred to	o an
"DISTRICT"), and		, (here	inafter re	eferred to	as
"CONTRACTOR").					

The DISTRICT and CONTRACTOR, for the consideration stated herein, agree as follows:

- 1. CONTRACTOR agrees to comply with all the terms and conditions set forth in the bid documents for **Bid No. 19/20-01NS**, **Kitchen Equipment**, including but not limited to the Notice Calling for Bids, Calendar of Events, Information for Bidders, Bid Form, Bid Form Pricing Sheet, Noncollusion Declaration, Certification of Primary Participant Regarding Debarment, Suspension & Other Related Matters, Certificate of Lobbying, Tobacco Use of Policy, Workers' Compensation Certificate, Agreement, Drug-Free Workplace Certification, Criminal Records Check Certification, W-9, General Conditions, Specifications, and all modifications, addenda and amendments thereto by this reference incorporated herein. The bid documents are complementary and what is called for by any one shall be as binding as if called for by all.
- 2. CONTRACTOR shall timely perform everything required to be performed, and shall provide, furnish and pay for all the labor, materials, supplies, tools, equipment, and all applicable taxes, utility and transportation services required pursuant to this Agreement. All of said work shall be performed and completed in a good workmanlike manner in strict accordance with all provisions of this Agreement as hereinabove defined and in accordance with applicable laws, codes, regulations, ordinances and any other legal requirements. The CONTRACTOR shall be liable to the DISTRICT for any damages arising as a result of a failure to fully comply with this obligation.
- 3. DISTRICT shall pay to the CONTRACTOR, as full consideration for the faithful performance of this Agreement, subject to any additions or deduction or deduction as agreed to in writing, according to the unit prices identified on the Bid Form Pricing Sheet.
- 4. The initial term of the Agreement is February 19, 2020 through December 31, 2020. Term of the Agreement may be extended upon mutual consent of District and successful bidder(s) for an additional two (2) one (1) year periods in accordance with provisions contained in the Education Code section 17596 (K-12). The maximum term of the Agreement is three (3) years.

#### 5. Time is of the essence.

- 6. The DISTRICT shall have discretion to terminate this Agreement at any time and require CONTRACTOR to cease all work under this Agreement by providing CONTRACTOR thirty (30) days prior written notice of termination, CONTRACTOR shall:
  - (i) Cease operations as it applies to the DISTRICT in the notice:
  - (ii) Take any actions necessary, or the DISTRICT may direct, for the protection and preservation of the work; and

- (iii) Not terminate any insurance provisions required by the bid documents. In case of such termination for the DISTRICT's convenience, CONTRACTOR shall be entitled to receive payment from the DISTRICT for kitchen equipment satisfactorily received and accepted prior to the effective date of the termination. The foregoing provisions are in addition to and not in limitation of any other rights or remedies available to the DISTRICT.
- 7. The CONTRACTOR agrees to and does hereby indemnify and hold harmless the DISTRICT, Governing Board, its officers, agents and employees from every claim or demand made, and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:
  - (a) Any injury to or death of any person(s) or damage to, loss or theft of any property sustained by the CONTRACTOR or any person, firm or corporation employed by the CONTRACTOR, either directly or by independent contract, upon or in connection with the work called for in this Agreement, except for liability resulting from the sole active negligence, or willful misconduct of the DISTRICT.
  - (b) Any injury to or death of any person(s), or damage, loss or theft of any property caused by any act, neglect, default or omission of the CONTRACTOR or any person, firm, or corporation employed by the CONTRACTOR, either directly or by independent contract, arising out of, or in any way connected with the work covered by this Agreement, whether said injury or damage occurs either on or off DISTRICT property, if the liability arose due to the negligence or willful misconduct of anyone employed by the CONTRACTOR, either directly or by independent contract.

The CONTRACTOR, at CONTRACTOR's own expense, cost, and risk shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the DISTRICT, Governing Boards, its officers, agents or employees, on any such claim, demand, or liability, and shall pay or satisfy any judgment that may be rendered against the DISTRICT, Governing Board, its officers, agents or employees in any action, suit or other proceedings as a result thereof.

- 8. All items shall be subject to the inspection of the DISTRICT. Inspection of the items shall not relieve the CONTRACTOR from any obligation to fulfill this Agreement. Defective items shall be made good by the CONTRACTOR, and unsuitable items may be rejected, notwithstanding that such defective work and materials have been previously overlooked by the DISTRICT and accepted. If any items shall be found defective at any time before final acceptance of the complete delivery, the CONTRACTOR shall forthwith remedy such defect in a manner satisfactory to the DISTRICT. All items rejected by the DISTRICT at any time prior to final inspection and acceptance shall at once be removed from the place of delivery by the CONTRACTOR who shall assume and pay the cost thereof without expense to the DISTRICT, and shall be replaced by satisfactory items.
- 9. While engaged in carrying out and complying with the terms and conditions of this Contract the CONTRACTOR is an independent Contractor, and is not an officer, employee or agent of the DISTRICT.

- 10. CONTRACTOR shall, at CONTRACTOR's sole cost and expense, provide for and maintain in full force and effect, from the commencement of services until the expiration of this Agreement, a policy or policies of insurance, in connection with the furnishing of materials, articles, or services covered under this Agreement. CONTRACTOR agrees to provide an endorsement to this policy(s) stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by the DISTRICT shall be excess and noncontributory." In addition, CONTRACTOR agrees to name DISTRICT, its Governing Board, officers, agents and employees as additional insured under said policy. No later than five (5) calendar days after the execution of this Agreement, CONTRACTOR shall provide DISTRICT with copies of the policy or policies of insurance evidencing all coverage's and endorsements required hereunder including a provision for a thirty (30) day written notice of cancellation or reduction in coverage.
  - a. CONTRACTOR shall, at CONTRACTOR's sole cost and expense, maintain in full force and effect the following insurance coverages from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self-insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with CONTRACTOR's fulfillment of the obligations under this AGREEMENT:
    - i. Comprehensive General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits set by the DISTRICT. The policy may not contain an exclusion for sexual molestation or abuse coverage, may be waived by the DISTRICT.

(1) General Aggregate	\$2,000,000
(2) Each Occurrence	\$1,000,000
(3) Products/Completed Operations	\$1,000,000
(4) Personal and Advertising Injury	\$1,000,000
(5) Damage to Rented Premises	\$50,000
(6) Medical Expense (any one person)	\$5,000

- ii. Umbrella (excess) liability insurance coverage with a limit of \$3,000,000, unless waived by the DISTRICT. The policy may not contain an exclusion for sexual molestation or abuse coverage, may be waived by the DISTRICT.
- iii. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the CONTRACTOR drives on behalf of the DISTRICT in the course of performing Services.)
- iv. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, unless waived by the DISTRICT.
- v. Workers' Compensation and Employers Liability Insurance in a form and amount covering CONTRACTOR's full liability under the California

Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the DISTRICT.

It should be expressly understood, however, that the coverage and limits referred to under a., b., c., and d. above shall not in any way limit the liability of the CONTRACTOR.

b. No later than ten (10) days from execution of this AGREEMENT by the DISTRICT and CONTRACTOR, and prior to commencing the Services under this AGREEMENT, CONTRACTOR shall provide DISTRICT with certificates of insurance evidencing all coverages and endorsements required hereunder.

CONTRACTOR shall provide prior written notice to the DISTRICT thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses (i) and (ii) above shall name DISTRICT, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by DISTRICT shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this AGREEMENT.

Insurance Covering Special Hazards: The following special hazards shall be covered by rider or riders to above-mentioned public liability insurance or property damage insurance policy or policies of insurance, or by special policies of insurance in amounts as follows:

Automotive and truck where operated in amounts as above.

Material hoist where used in amounts as above.

11.	If CONTRACTOR is a corporation, the undersigned	hereby rep	resents and
warrants that	the corporation is duly incorporated and in good sta	inding in t	he State of
	, and that	, whos	e title is
	, is authorized to act for and bind the corpor	ration.	

- 12. The failure of the DISTRICT in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon any such terms or option in the future.
- 13. The CONTRACTOR shall not assign, transfer, convey, sublet or otherwise dispose of this Agreement or of its rights, title or interest in or to the same or any part thereof. If the CONTRACTOR shall assign, transfer, convey, sublet or otherwise dispose of the Agreement or its right, title or interest therein, or any part thereof, such attempted or purported assignment, transfer,

conveyance, sublease or other disposition shall be null, void and of no legal effect whatsoever; and the Agreement may, at the option of the DISTRICT, be terminated, revoked and annulled, and the DISTRICT shall thereupon be relieved and discharged from any and all liability and obligations growing out of the same to the CONTRACTOR, and to its purported assignee or transferee.

- 14. The CONTRACTOR shall maintain books, records, documents, and other evidence and accounting procedures and practices, sufficient to reflect properly all costs of whatever nature claimed to have been incurred and anticipated to be incurred for the performance of this Agreement. The CONTRACTOR shall preserve and make available its records to the DISTRICT and/or other representative agencies having a pecuniary or other bona fide interest in this Agreement including designees of the interested parties for a period of five (5) years from the date of expiration of this Agreement or until released in writing from this obligation by the DISTRICT. The CONTRACTOR is responsible for any audit discrepancies involving any deviation from the terms of this Agreement, and for any commitments or expenditures in excess of amounts allotted by the DISTRICT.
- 15. Any notice from one party to the other or otherwise under the Agreement shall be in writing and shall be dated and signed by party giving such notice or by a duly authorized representative of such party. Any such notice shall not be effective for any purpose whatsoever unless served in one of the following manners:
  - (1) If notice is given to DISTRICT, by personal delivery thereof to DISTRICT, or by depositing same in United States mail, enclosed in a sealed envelope addressed to said CONTRACTOR at its regular place of business or at such address as may have been established for the conduct of work under this Agreement, and sent by registered or certified mail with postage prepaid.
  - (2) If notice is given to CONTRACTOR, by personal delivery thereof to said, or by depositing same in United States mail, enclosed in a sealed envelope addressed to said CONTRACTOR at its regular place of business or at such address as may have been established for the conduct of work under this Agreement, and sent by registered or certified mail with postage prepaid.
- Agreement shall be deemed to be inserted herein and the Agreement shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not currently inserted, then upon application of either party the Agreement shall forthwith be physically amended to make such insertion or correction. The Agreement and bid documents are complimentary. CONTRACTOR warrants and certifies that in the performance of this Agreement, it will comply with all applicable statutes, laws, rules, regulations and orders of the United States, and of any state or political subdivision thereof, including laws and regulations pertaining to labor, wages, hours, and other conditions of employment, and applicable price ceilings if any. The CONTRACTOR shall indemnify, hold harmless and defend the DISTRICT against any and all actions, proceedings, penalties or claims arising out of the failure to comply strictly with the IRCA. Failure of the DISTRICT to insist on the strict performance of the terms, conditions, and agreements of this Agreement shall not constitute or be construed as a waiver or relinquishment of the DISTRICT rights thereafter to enforce strict compliance with any such

terms, conditions or agreements but the same shall continue in full force and effect.

- 17. The parties to the Agreement shall be excused from performance during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, or commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.
- 18. This Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the work to be performed, exists between the parties. This Agreement can be modified only by an amendment in writing, signed by both parties and pursuant to action of the Governing Boards of the DISTRICT.
- 19. The laws of the State of California and County of Orange shall govern the terms and conditions of this Agreement.
- 20. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

IRVINE UNIFIED SCHOOL DISTRICT	CONTRACTOR
By:Signature	By:Signature
Print Name	Print Name
Title	Title
Date	Date
Irvine Unified School District Board Approval Date	Contractor's License No.
	Tax ID No. (Corporate Seal of Contractor, if corporation)

#### **TOBACCO USE POLICY**

#### IRVINE UNIFIED SCHOOL DISTRICT

Irvine, California

In the interest of public health, the Irvine Unified School District provides a tobacco-free environment. Smoking or the use of any tobacco products are prohibited in buildings and vehicles, and on any property owned, leased or contracted for, by the District. Failure to abide with this requirement could result in the termination of this contract.

I acknowledge that I am aware of Tobacco Use Policy and hereby certify that I and my employees will adhere to the requirements of the policy.

Name of Bidder
Signature  Date

#### **WORKER'S COMPENSATION CERTIFICATE**

Labor Code section 3700.

"Every employer except the state shall secure the payment of compensation in one or more of the following ways:

- (a) By being insured against liability to pay compensation in one or more insurers duly authorized to write compensation insurance in this state.
- (b) By securing from the Director of Industrial Relations a certificate of consent to self-insure either as an individual employer or as one employer in a group of employers, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his or her employees.
- (c) For any county, city, city and county, municipal corporation, public district, public agency or any political subdivision of the state, including each member of a pooling arrangement under a joint exercise of powers agreement (but not the state itself), by securing from the Director of Industrial Relations a certificate of consent to self-insure against workers' compensation claims, which certificate may be given upon furnishing proof satisfactory to the director of ability to administer workers' compensation claims properly, and to pay workers' compensation claims that may become due to its employees. On or before March 31, 1979, a political subdivision of the state which, on December 31, 1978, was uninsured for its liability to pay compensation, shall file a properly completed and executed application for a certificate of consent to self-insure against workers' compensation claims. The certificate shall be issued and be subject to the provisions of Section 3702."

I am aware of the provisions of Labor Code section 3700 which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this contract.

Name of Contractor	
By:Signature	
Print Name	
Title	
Date	

(In accordance with Article 5 [commencing at Section 1860], Chapter 1, Part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any work under the Agreement.)

#### **DRUG-FREE WORKPLACE CERTIFICATION**

This Drug-Free Workplace Certification is required pursuant to Government Code Sections 8350, et seq., the Drug-Free Workplace Act of 1990. The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract for the procurement of any property or services from any State agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract awarded by a State agency may be subject to suspension of payments or termination of the contract and the contractor may be subject to debarment from future contracting, if the state agency determines that specified acts have occurred.

Pursuant to Government Code Section 8355, every person or organization awarded a contract from a State agency shall certify that it will provide a drug-free workplace by doing all of the following:

- a) Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited in the person's or organization's workplace and specifying actions which will be taken against employees for violations of the prohibition
- b) Establishing a drug-free awareness program to inform employees about all of the following:
  - 1) The dangers of drug abuse in the workplace;
  - 2) The person's or organization's policy of maintain a drug-free workplace;
  - 3) The availability of drug counseling, rehabilitation and employee-assistance programs;
  - 4) The penalties that may be imposed upon employees for drug abuse violations;
- c) Requiring that each employee engaged in the performance of the contract be given a copy of the statement required by subdivision (a) and that, as a condition of employment on the contract, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of Government Code Section 8355 listed above and will publish a statement notifying employees concerning (a) the prohibition of controlled substance at the workplace, (b) establishing a drug-free awareness program, and (c) requiring that each employee engaged in the performance of the contract be given a copy of the statement required by Section 8355(a) and requiring that the employee agree to abide by the terms of that statement.

I also understand that if the DISTRICT determines that I have either (a) made a false certification herein, or (b) violated this certification by failing to carry out the requirements of Section 8355, that the contract awarded herein is subject to suspension of payments, termination, or both. I further understand that, should I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of Section 8350, et seq.

I acknowledge that I am aware of the provisions of Government Code Section 8350, et seq. and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990.

Name of Contractor
Signature
Print Name
Title
D.
Date

# NOTICE REGARDING CRIMINAL RECORDS CHECK EDUCATION CODE SECTION 45125.1

Education Code Section 45125.1 provides that if the employees of any entity that has a contract with a school district may have any contact with pupils, those employees shall submit or have submitted their fingerprints in a manner authorized by the Department of Justice together with a fee determined by the Department of Justice to be sufficient to reimburse the Department for its costs incurred in processing the application.

The Department of Justice shall ascertain whether the individual whose fingerprints were submitted to it has been arrested or convicted of any crime insofar as that fact can be ascertained from information available to the Department. When the Department of Justice ascertains that an individual whose fingerprints were submitted to it has a pending criminal proceeding for a violent felony listed in Penal Code Section 1192.7(c), or has been convicted of such a felony, the Department shall notify the employer designated by the individual of the criminal information pertaining to the individual. The notification shall be delivered by telephone and shall be confirmed in writing and delivered to the employer by first-class mail.

The contractor shall not permit an employee to come in contact with pupils until the Department of Justice has ascertained that the employee has not been convicted of a violent or serious felony. The contractor shall certify in writing to the governing board of the school district that none of its employees who may come in contact with pupils have been convicted of a violent or serious felony.

Penal Code Section 667.5(c) lists the following "violent" felonies: murder; voluntary manslaughter; mayhem; rape; sodomy by force; oral copulation by force; lewd acts on a child under the age of 14 years; any felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant inflicts great bodily injury on another; any robbery perpetrated in an inhabited dwelling; arson; penetration of a person's genital or anal openings by foreign or unknown objects against the victim's will; attempted murder; explosion or attempt to explode or ignite a destructive device or explosive with the intent to commit murder; kidnapping; continuous sexual abuse of a child; and carjacking.

Penal Code Section 1192.7 lists the following "serious" felonies: murder; voluntary manslaughter; mayhem; rape; sodomy by force; oral copulation by force; a lewd or lascivious act on a child under the age of 14 years; any felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant personally inflicts great bodily injury on another, or in which the defendant personally uses a firearm; attempted murder; assault with intent to commit rape or robbery; assault with a deadly weapon on a peace officer; assault by a life prisoner on a noninmate; assault with a deadly weapon by an inmate; arson; exploding a destructive device with intent to injure or to murder, or explosion causing great bodily injury or mayhem; burglary of an inhabited dwelling; robbery or bank robbery; kidnapping; holding of a hostage by a person confined in a state prison; attempt to commit a felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant personally uses a dangerous or deadly weapon; selling or furnishing specified controlled substances to a minor; penetration of genital or anal openings by foreign objects against the victim's will; grand theft involving a firearm; carjacking; and a conspiracy to commit specified controlled substances offenses.

# **CERTIFICATION BY CONTRACTOR**

### CRIMINAL RECORDS CHECK AB 1610, 1612 and 2102

To the	e Governing Board of Irvine Unified School District:							
I,	certify that:							
/	Name of Contractor							
1.	I have carefully read and understand the Notice Regarding Criminal Records Check (Education Code section 45125.1) required by the passage of AB 1610, 1612 and 2102.							
2.	Due to the nature of the work I will be performing for the Districts, my employees may have contact with students of the Districts.							
3.	None of the employees who will be performing the work have been convicted of a violent or serious felony as defined in the Notice and in Penal Code section 1192.7 and this determination was made by a fingerprint check through the Department of Justice.							
I decl	are under penalty of perjury that the foregoing is true and correct.							
Execu	nted at, California on							
	Signature Date							
	Typed or printed name							
	Title							
	Address							
	Telephone							

## W-9 FORM

Current Version Available at: <a href="http://www.irs.gov/pub/irs-pdf/fw9.pdf">http://www.irs.gov/pub/irs-pdf/fw9.pdf</a>

# DISTRICT INSURANCE REQUIREMENT SAMPLES

# **SAMPLE**

ACORD, CERTIFICATE OF LIABILITY INSURANCE								
PRODUCE			THIS CERT	TFICATE IS ISS		INSERT DATE ER OF INFORMATION I THE CERTIFICATE		
NIAME	E & ADDRESS OF INSURAN	JOE COMPANY	HOLDER. 1	THIS CERTIFICA	TE DOES NOT	AMEND, EXTEND OR POLICIES BELOW.		
INAIVIE	E & ADDRESS OF INSURAI	NCE COMPANY	ALIENTIL	COVERAGE AI	TORDED BY THE	POLICIEO BELOVI.		
			INSURERS AFFORDING COVERAGE			NAIC #		
INSURED			INSURER A: Name of Insurance Company					
NIAME	S ADDDESS OF COMPAN	IV/ODC ANIIZATION	INSURER B: Name of Insurance Company					
NAME & ADDRESS OF COMPANY/ORGANIZATION			INSURER C: Name of Insurance Company INSURER D: Name of Insurance Company					
		INSURER E: Name of Insurance Company						
COVERA		ALLIANCE REEN ICCUER TO THE INCU	DED HAMED ADO	VE FOR THE POLI	OV DEDIOD INDIOATE	D NOTASTICTANDING AND		
THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN. THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES.								
INSR ADD'I	SATE LIMITS SHOWN MAY HAVE BEE		POLICY EFFECTIVE	POLICY EXPIRATION DATE (MM/DD/YY)		LIMITS		
LTR INSRD	TYPE OF INSURANCE GENERAL LIABILITY	POLICY NUMBER	DATE (MM/DD/YY)	DATE (MM/DD/YY)	EACH OCCURRENCE	\$ 1,000,000		
l	X COMMERCIAL GENERAL LIABILITY				DAMAGE TO RENTED PREMISES (Ea occurren	- 50,000		
l	CLAIMS MADE X OCCUR	MANDATORY	Insert Date	Insert Date	MED EXP (Any one person	s 5,000		
l		REQUIREMENTS			PERSONAL & ADV INJU	2,000,000		
l	GEN'L AGGREGATE LIMIT APPLIES PER:				GENERAL AGGREGATE	4 000 000		
l	POLICY PRO-				PRODUCTS - COMP/OP	AGG \$ 1,000,000		
	AUTOMOBILE LIABILITY				COMBINED SINGLE LIM	s 1.000.000		
l	X ANY AUTO				(Ea accident)	1,000,000		
l	ALL OWNED AUTOS	REQUIRED IF	Incort Data	Incart Data	BODILY INJURY (Per person)	\$		
I	SCHEDULED AUTOS HIRED AUTOS	APPLICABLE TO SERVICE	Insert Date	Insert Date	BODILY INJURY			
l	NON-OWNED AUTOS				(Per accident)	\$		
					PROPERTY DAMAGE (Per accident)	\$		
	GARAGE LIABILITY				AUTO ONLY - EA ACCID	ENT \$		
l	ANY AUTO				OTHER THAN _EA	ACC \$		
$\vdash \vdash$	EXCESS/UMBRELLA LIABILITY				EACH OCCURRENCE	* 3,000,000		
I	X OCCUR CLAIMS MADE	REQUIRED UNLESS			AGGREGATE	\$		
l		REDUCED/EXCLUDED	Insert Date	Insert Date		\$		
l	DEDUCTIBLE					\$		
WOE	RETENTION \$				X WC STATU- TORY LIMITS	STH- ER		
EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE		REQUIRED UNLESS			E.L. EACH ACCIDENT	\$1,000,000		
OFF	ICER/MEMBER EXCLUDED?	REDUCED/EXCLUDED	Insert Date	Insert Date	E.L. DISEASE - EA EMPI	OYEE \$ 1,000,000		
SPE0	s, describe under CIAL PROVISIONS below				E.L. DISEASE - POLICY	LIMIT \$1,000,000		
отнек Professional Liability and/or Sexual Abuse/Molestation  MAY BE REQUIRED		Insert Date	Insert Date	\$ 1,000,000 per occurrence \$ 2,000,000 aggregate				
	ION OF OPERATIONS/LOCATIONS/VEHICLE							
	Unified School District, its Boar							
	pursuant to written contract, ag		-					
primary, and any insurance carried by District shall be excess and noncontributory. Sexual Abuse/Molestation is not excluded from coverage under the general liability and excess/umbrella liability policies. (Provide brief description of services/dates).								
CERTIFICATE HOLDER CANCELLATION								
			POR RESIDENCE PROPERTY OF	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE				
Irvine Unified School District			EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL					
5050 Barranca Parkway			_30_ DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT					
Irvine, California 92604 Attention: Risk Management			FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES.					
				AUTHORIZED REPRESENTATIVE SIGNATURE REQUIRED				
				510				
ACORD 2 INS025 (0	25 (2001/08) 108).08a				© ACC	ORD CORPORATION 1988 Page 1 of 1		

#### **ENDORSEMENT**

#### ADDITIONAL COVERED PARTY

COVERED PARTY

COVERAGE DOCUMENT

**ADMINISTRATOR** 

(INSERT INSURED NAME)

(INSERT POLICY NUMBER)

(INSERT NAME OF ADMINISTRATOR)

Subject to all terms, conditions, exclusions, and endorsements, such additional covered party as is afforded by the coverage document shall also apply to the following entity but only as respects to liability arising from the actions and activities of the covered party described below.

#### Additional Covered Party:

Irvine Unified School District 5050 Barranca Parkway Irvine, California 92604

#### Description of Activities:

Irvine Unified School District, its Board of Trustees, officers, agents, employees, and volunteers are named as additionally insured on this policy pursuant to written contract, agreement, or memorandum of understanding. Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory.

Authorized Representative Signature
MUST APPEAR ON THE ENDORSEMENT PAGE

# **SAMPLE**



# Irvine Unified School District Insurance Requirements

All insurers must be duly licensed and admitted by the State of California

#### Mandatory Requirements (unless District reduces or excludes coverage requirements)

- 1. Commercial General Liability insurance for bodily injury and property damage, including accidental death in the combined single limit of not less than \$1,000,000 per occurrence (\$2,000,000 aggregate) and \$3,000,000 Excess/Umbrella Liability.
- Sexual Abuse/Molestation coverage must be included under General Liability or obtained in separate policies in an amount of not less than \$1,000,000 per occurrence (\$2,000,000 aggregate) and \$3,000,000 excess/umbrella coverage.

#### Minimum Limits (if required by District)

- 1. Automobile Liability insurance for bodily injury and property damage in an amount of not less than \$1,000,000 per occurrence with no annual aggregate limit.
- 2. Workers' Compensation and Employer's Liability insurance in the amount of not less than \$1,000,000 per occurrence.
- Professional Liability insurance in an amount of not less than \$1,000,000 per occurrence (\$2,000,000 aggregate). If Professional Liability policy is made on a claims-made basis, the vendor/consultant must purchase and maintain an extending reporting period (tail coverage) for one year.

#### Additional Insured Endorsement Language

"Irvine Unified School District, its Board of Trustees, officers, agents, employees, and volunteers are named as additionally insured on this policy pursuant to written contract, agreement, or memorandum of understanding. Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory."

Additional Insured Endorsements <u>are required</u> to accompany Certificates of Insurance. Certificate of Insurance shall provide thirty (30) day prior written notice of cancellation.

See sample certificate on the Irvine Unified School District website at www.iusd.org.

#### **Additional Required Documents**

Certificates of Insurance must be accompanied by a list of all excluded coverages under the general liability and excess/umbrella liability policies. The exclusion policy document section may be emailed or faxed to Risk Management & Insurance. The general liability and excess/umbrella liability documents must list the corresponding policy numbers referenced on the Certificate of Insurance.

Questions may be directed to Risk Management & Insurance at <a href="mailto:Insurance@iusd.org">Insurance@iusd.org</a>.

Email: Insurance@iusd.org Fax: (949) 936-5019

Revised: September 2016

#### **GENERAL CONDITIONS**

1. The purpose of this bid is to purchase kitchen equipment (as needed) for various sites in the Irvine Unified School District.

#### **Elementary Schools**

Alderwood Beacon Park Bonita Canyon Brywood Cadence Park

Canyon View College Park Culverdale

Cypress Village Deerfield

Eastshore
Eastwood
Greentree
Loma Ridge
Meadow Park
Northwood

Oak Creek Plaza Vista Portola Springs Santiago Hills

Springbrook Stone Creek Stonegate Turtle Rock University Park

Vista Verde Westpark Woodbury

#### **Middle Schools**

Jeffrey Trail Lakeside

Rancho San Joaquin

Sierra Vista South Lake Venado

#### **High Schools**

Creekside
Irvine
Northwood
Portola
University
Woodbridge

#### **Other Schools**

Early Childhood Learning Center

#### Additional District Locations

District Office

Maintenance and Operations

Nutrition Services Transportation

In addition to the locations listed above, the Irvine Unified School District intends to add up to a total of three (3) additional school campus locations over the next five (5) years. The District reserves the right to add or delete locations at its discretion at any time throughout the term of this bid.

2. <u>NO MAXIMUM OR MINIMUM QUANTITIES</u>: Quantities shown in the Bid Form are <u>estimates only</u> and the District does not guarantee that a minimum or maximum amount will be purchased. The District reserves the right to purchase more or less of the units specified at the unit cost bid.

The District will not consider a bid to be responsive to this solicitation if a minimum quantity purchase is required by the bidder.

- 3. <u>TERM OF AGREEMENT</u>: The initial term of the Agreement is February 19, 2020 through December 31, 2020. Term of the Agreement may be extended upon mutual consent of District and successful bidder(s) for an additional two (2) one (1) year periods in accordance with provisions contained in the Education Code section 17596 (K-12). The maximum term of the Agreement is three (3) years.
- 4. PRICING: The quoted prices shall remain in effect for the initial term of the contract after award of bid, and thereafter for any one year term extension(s). Bid prices are to include **shipping, F.O.B. Irvine Unified School District, assembly, inside delivery, and any required installation.** The District shall grant, upon written request, a price adjustment to compensate for inflation. This adjustment must be requested prior to October 31<sup>st</sup> of each year for the upcoming renewal year. The adjustment will be effective upon renewal of the contract and will be equal to the percentage of change in the Consumer Price Index (CPI) for the Los Angeles-Long Beach-Anaheim areas for the period ending September 30<sup>th</sup> of the given contract renewal.
- 5. <u>PRODUCT QUOTING REQUIREMENTS</u>: Successful bidder(s) will be required to include the following information on quotes requested by the District:
  - (a) **Specified items listed on the Bid** must include the Bid Line Item Number for each item quoted.
  - (b) **Non-Specified items listed on Bid** as a percentage off must include the Manufacturer's list price and the discount percentage taken off for each item quoted.
- 6. <u>DELIVERIES</u>: **Tailgating Deliveries will not be accepted**. Delivery shall be made within 60 days after receipt of a purchase order, unless successful bidder has made arrangements for a longer delivery period. Twenty-four (24) hour notice shall be given to District representative listed on the purchase order prior to any deliveries. When product is ordered, delivered, assembled, and set in place, all shipping material shall be removed from site by contractor.
- 7. <u>PAYMENTS</u>: Payments may be invoiced after actual delivery to the required destination.
- 8. <u>CATALOG DISCOUNTS</u>: The District requests the option to purchase additional items from bidder's catalog not listed in bid. The District requests that bidders list a percentage discount on manufacturer(s) entire kitchen equipment line in addition to the specific models

of products that are listed in this bid. Please state percent discount to deduct from catalog list prices at the designated place on the bid. The discount will apply to the manufacturer's current and future retail pricing at the time orders are placed. If bidders are offering more than one discount for a particular manufacturer, please include or attach the discount structure with bid response. After award, successful bidder(s) will be responsible to provide catalogs and brochures to the District. The published catalog price must be verifiable during the course of each calendar year for the term of the bid for audit purposes. All discounted pricing will be subject to the same terms and conditions as the bid items. Any exceptions to across-the-board discounts off of Manufacturer's Price List should be submitted with bid documents.

- 9. <u>PRICE ADJUSTMENTS</u>: The District must be notified of any changes in Manufacturer's List Pricing over the Agreement period within ten (10) days. In the event of a price decline, such lower prices are to be immediately extended to District. In addition, within 24 hours of any price decrease, the District shall be notified in writing of such changes and pending orders shall reflect the newer price.
- 10. <u>MANUFACTURER/AUTHORIZED RESELLER DISTRIBUTOR</u>: Bidders must be either manufacturers or factory authorized resellers/distributors for brands they are bidding and must be able to show proof of information, when requested by District. The manufacturer's letter(s) shall indicate authorization to market, sell, distribute, warrant, or supply any product or service offered by the manufacturer through the bidder named in the bidding documents.
- 11. <u>DISCOUNTINUED AWARDED LINE ITEMS</u>: Awarded bidder(s) are required to immediately notify the District's Contact (Specialist, Purchasing Contracts) when manufacturers have discontinued awarded line item(s). Official notification must be in written format via USPS, fax, or e-mail referencing the bid number and line item number with written proof from the manufacturer of the discontinued item. A replacement will be considered if, and only if, the proposed replacement is equal to or exceeds the discontinued line item(s) specifications, and is offered for an equal or lesser price. Successful bidder(s) shall provide substantiating information when requesting consideration of a substitution as an equal. Office notification must be in written format via USPS, fax, e-mail referencing the bid number and the line item number.
- 12. <u>WARRANTIES AND GUARANTEES</u>: Successful bidder(s) expressly warrant that the goods/services covered in this Agreement are 1) free of liens or encumbrances, 2) merchantable and good for the ordinary purposes for which they are used, and 3) fit for the particular purpose for which they are intended.
- 13. <u>GOVERNING LAW</u>: The laws of the State of California and the County of Orange shall govern all aspects of the bid.
- 14. <u>NO ASSIGNMENT</u>: The successful bidder shall not assign, transfer, or convey the contract which may be awarded, or any right accruing there-under, title or interest therein, funds to be received hereunder, or any power to execute the same.

- 15. <u>HAZARDOUS MATERIALS/SUBSTANCES</u>: If any product that will be delivered or supplied to the District as a result of this bid is listed in the Hazardous Substance List of Regulations of the Director of Industrial Relations with the California Occupational Safety and Health Standards Board, or if the product presents a physical or health hazard as defined in the California Code of Regulations, General Industry Safety Order, Section 5194 (T8CCR), Hazard Communication, then the vendor must include a Material Safety Data Sheet (MSDS) with the delivery/shipment. All shipments and containers must comply with the labeling requirements of Title 49, Code of Federal Regulations by identifying the hazardous substance, name and address of manufacturer, and appropriate hazard warning regarding potential hazards.
- 16. <u>FORCE MAJEAURE CLAUSE</u>: The parties of the Agreement shall be excused from performance during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, or commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.
- 17. <u>HOLD HARMLESS/INDEMNIFY</u>: The successful bidder awarded the agreement will be required to indemnify and hold harmless the District, its Governing Board, officers, agents, and employees as set forth in the Agreement. Bidder agrees, at its own expense, cost and risk, to indemnify, defend, and hold harmless the District, its Governing Board, officers, agents, and employees against any and all personal injuries, damages, liabilities, cost, suits, or expenses, including reasonable attorney fees, arising out of any act or omission or the condition of any property owned or controlled by the bidder in the performance of this Agreement.
- 18. <u>NO WAIVER</u>: No waiver of a breach of any provision of the agreement by the District shall constitute a waiver of any other breach of such provision. Failure of the District and Successful bidder to enforce at any time, or from time to time, any provision of this agreement shall not be construed as a waiver thereof.
- 19. <u>PROVISIONS REQUIRED BY LAW DEEMED INSERTED</u>: Each and every provision of law and clause required by law to be inserted in this agreement shall be deemed to be inserted herein and the agreement shall be read and enforced as though it were included herein. If through mistake or otherwise any such provision is not inserted, or not correctly inserted, then upon application of either party the agreement shall forthwith be physically amended to make such insertion or correction.
- 20. <u>SEVERABILITY</u>: If any provisions of the agreement shall be unlawful, void, or for any reason, unenforceable, it shall be deemed severable from, and shall in no way effect the validity or enforceability of the remaining provisions of this contract, which shall remain valid and enforceable according to its term.
- 21. <u>DEFAULT</u>: If successful bidder fails or neglects to furnish and/or deliver the supplies or services at the prices quoted or at the times and places agreed upon or otherwise fails to

- comply with the terms and conditions of this bid document in its entirety, the District reserves the right to cancel existing services affected by such default, and procure services from other sources and deduct from any unpaid balance due to the successful bidder. The price paid shall be considered the prevailing market price at the time such purchase is made.
- 22. <u>DRIVING ON PREMISES</u>: The successful bidder's representative driving motor vehicles on the District's school grounds will use extreme caution, especially when school is in session. Drivers will lock any gate or door to which they may have access, both when entering and/or leaving school grounds. Any unusual conditions noted by drivers such as gates or doors found unlocked and/or opened, evidence of vandalism, etc., should be reported to the Irvine Unified School District at (949) 936-5000.