



Irvine Unified School District

Proposed Additional Investments

2015-16 Proposed Budget Augmentation

Additional Funding

After confirming new **additional state funding** in June of 2015 that included approximately \$9 million in ongoing monies and approximately \$22 million in one-time funds, the Superintendent and Cabinet are proposing additional investments, aligned with the **2014-15 stakeholder feedback**, to support the four Irvine Unified School District goals.

Stakeholder Communication

- Information shared via NewsFlash with stakeholders.
- Stakeholders invited to review proposed investments and to respond via survey
- Over 2300 stakeholders responded including:
 - 1705 Parents
 - 212 Students
 - 455 Staff

Direct Student Instructional Support

Budget Augmentation: \$4,245,512 one-time and \$140,000 ongoing	H	M	L
Expand support for Career Technical Education	58%	32%	10%
Hire elementary PE paraprofessionals	35%	35%	30%
Add secondary (7-12) class periods	61%	27%	12%
Increase clerk allocation at comprehensive high schools	21%	37%	42%
Expand online learning options, such as hybrid classes to support secondary students	34%	36%	30%

**Stakeholder
Feedback**

Mental Health Support

Budget Augmentation: \$1,475,000 one-time	H	M	L
Participate in the UCLA PEERS training program	48%	32%	20%
Increase mental health support at elementary schools by funding a credentialed counselor one day per week	46%	33%	21%

**Stakeholder
Feedback**

Increase School-Site Funding

Budget Augmentation: \$1,745,000 one-time and \$25,000 ongoing	H	M	L
“Innovation Pilots” initiating one-to- one technology programs	49%	36%	15%
Implement Creekside High School one-to- one Chromebook program	20%	36%	44%
Provide elementary, K-8 and middle schools Chromebook carts and laptops to improve support of the SBAC	44%	31%	25%
Increase funding for athletic safety equipment and athletic trainer supplies	38%	36%	26%

**Stakeholder
Feedback**

California Standards Aligned Materials

Budget Augmentation: \$4,715,000 one-time	H	M	L
Fund general and special education intervention programs	48%	35%	17%
Provide mentorships for existing classroom teachers	50%	34%	16%
Reduce fees that new teachers incur for mandatory Beginning Teacher Support and Assessment	54%	30%	16%
Increase one-time funds available for purchase of textbooks	62%	29%	9%
Hire staff and purchase equipment for video archiving of professional learning	39%	37%	24%

Stakeholder
Feedback

Equity and Safety

Budget Augmentation: \$3,600,000 one-time	H	M	L
Extend deferred maintenance funds for maintaining aging facilities	51%	38%	11%
Increase funding for upgraded security systems and cameras.	42%	34%	24%
Provide funding to rebuild aging district maintenance service fleet	40%	43%	17%

Stakeholder
Feedback

How do these proposed actions affect the approved 2015-16 LCAP?

- This is not an amendment to the LCAP.
- These actions will be memorialized in the 2016-17 LCAP as part of the Annual Update if approved.
- The Board of Education and stakeholders will have additional opportunities to review the actions during the upcoming LCAP process.



Irvine Unified School District

2015-16 Budget Revisions

2015-16 Final State Budget

- While maintaining the same level of Proposition 98 funding included in the May Revise, the Final State Adopted Budget included increases of:
 - \$145 million to augment state funded preschool
 - \$490 million in one-time funding for teacher effectiveness block grant
- These changes were funded through reductions to the LCFF Gap Funding allocation and the one-time discretionary block grant

Item	May Revision	Final Budget	Impact to IUSD of Change
LCFF Gap Funding	53.08%	51.52%	<\$850,000>
One-time Discretionary Funds for 2015-16	\$3.6 billion \$601 per ADA	\$3.2 billion \$530 per ADA	<\$2,175,156>

Updated Budget Prioritization Available Funding (Utilization of Ongoing and One-Time Resources)

2015 -16
Adopted Budget Updated
Projection

Description	\$ in millions	\$ in millions
Ongoing Available Funding	\$15.1	\$14.2
One-Time Available Funding		
2014-15 Projected Unrestricted EFB:	\$34.1	\$34.1
State Mandated Reserves @ 2%	<\$6.1>	<\$6.1>
Contingency Reserve (approved in 2014-15 LCAP)	<\$5.0>	<\$5.0>
2014-15 Deferred LCAP Allocation	-----	-----
2014-15 Site and Department Carryover	<\$4.0>	<\$4.0>
One-Time Available Reserves in 2015-16	\$19.0	\$19.0
One-Time Mandate Reimbursement	\$18.4	\$16.2

Updated Projections based on 2015-16 Final State Adopted Budget

Budget Prioritization Focus Areas

Updated Utilization

Description	Ongoing Allocation	One-Time Allocation		
	2015-16	2015-16	2016-17	2017-18
Previously Approved:	\$4,710,695	\$10,179,942	\$3,250,000	
<u>Proposed Additional Allocations:</u>				
Direct Student Instructional Support:		\$1,251,904	\$1,407,904	\$1,585,704
Mental Health Support:		\$505,000	\$485,000	\$485,000
School-Site Funding:	\$25,000	\$1,745,000		
Standards Aligned Materials:		\$930,000	\$695,000	\$3,090,000
Equity and Safety:		\$250,000	\$1,750,000	\$1,600,000
Sub-Total Additional Allocations:	\$25,000	\$4,681,904	\$4,337,904	\$6,760,704
Totals:	\$4,735,695	\$14,861,846	\$7,587,904	\$6,760,704
Total Remaining Unallocated:	\$9,516,305	\$6,014,391		

2015-16 Budget & Multiyear Projections Unrestricted General Fund *With Unallocated Allocations*

Description	2014-15 Estimated	2015-16 Projected	2016-17 Projected	2017-18 Projected
Total Revenues	\$218,091,489	\$268,799,650*	\$267,844,412*	\$286,351,944*
Total Expenditures	(\$193,274,909)	(\$210,346,986)	(\$217,803,779)	(\$229,012,437)
Currently Unallocated Ongoing	-----	\$9,541,305	\$9,541,305	\$9,541,305
Currently Unallocated One-Time	-----	\$14,696,295**	\$7,587,904	\$6,760,704
Revised Total Expenditures	(\$193,274,909)	(\$234,584,586)	(\$234,932,988)	(\$245,314,446)
EXCESS (DEFICIENCY)	\$24,816,580	\$34,215,064	\$32,911,424	\$41,037,498
Total Other Sources/Uses	(\$36,059,880)	(\$41,251,545)	(\$39,921,288)	(\$41,618,423)
NET INCREASE (DECREASE)	(\$11,243,300)	(\$7,036,481)	(\$7,009,864)	(\$580,925)
Beginning Balance	\$45,702,340	\$34,459,090	\$27,422,609	\$20,412,745
Ending Balance	\$34,459,040	\$27,422,609	\$20,412,745	\$19,831,820

* 2015-16 Revenues adjusted for 2015-16 Final State Budget

** Unallocated amount in 2015-16 includes \$4 million in site carryover from 2014-15

2014-15 thru 2017-18 Budget Forecast Unrestricted General Fund

Description	2014-15 Projected	2015-16 Projected	2016-17 Projected	2017-18 Projected
Estimated Ending Fund Balance	\$34,459,040	\$27,422,609	\$20,412,745	\$19,831,820
<u>Components of Ending Fund Balance:</u>				
Revolving Cash/Stores	\$525,000	\$525,000	\$525,000	\$525,000
State Recommended Minimum DEU	\$5,537,564	\$6,137,132	\$6,282,571	\$6,349,883
Contingency Reserve	\$5,000,000	\$5,000,000	\$5,000,000	\$5,000,000
Deferred LCAP Allocation		\$14,348,608	\$6,760,704	
Site Carryover	\$4,000,000			
Other Assigned	\$19,396,476	\$1,411,869	\$1,844,470	\$7,956,937



Questions???