

Measure E

**Independent Citizens
Bond Oversight Committee**



**IRVINE UNIFIED
SCHOOL DISTRICT**

Annual Report
July 1, 2018 – June 30, 2019

January 27, 2020

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1.0 Overview

Irvine Unified School District (“District”) General Obligation Bond Measure E (“Measure E”) was approved by the voters on June 7, 2016 within School Facilities Improvement District (“SFID”) No. 1 of the District. Approval of Measure E authorized the District to issue up to an aggregate principal amount of \$319,000,000 in General Obligation Bonds within SFID No. 1.

The Measure E election was conducted under Proposition 39, being chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000 and was approved and authorized subject to provisions of Section 1 of Article XIII A of the California Constitution, which established California Education Code Section 15278. California Education Code Section 15278 requires the establishment of an Independent Citizens Bond Oversight Committee (“Committee”) in order to satisfy the accountability requirements of Proposition 39.

The Board of Education of the Irvine Unified School District established the Independent Citizens Bond Oversight Committee on August 23, 2016. The Committee maintains the duties and rights set forth in the Bylaws. The Committee does not have legal capacity independent from the District. Moreover, the Committee is charged only with the responsibility for overseeing the expenditure of Measure E projects and bond proceeds.

2.0 Purpose

The purposes of the Committee are set forth in Proposition 39, and the Committee Bylaws were developed and approved subject to the applicable provisions of Proposition 39. The Committee is subject to the *Ralph M. Brown Public Meetings Act* (“Brown Act”) of the State of California and meetings are conducted in accordance with the provisions thereof. The District provides necessary administrative support to the Committee consistent with the Committee’s purposes, as set forth in Proposition 39.

3.0 Membership

In 2018-19, the Committee consisted of eleven (11) members and includes representatives from the organizations required under Proposition 39:

- 1) Parent or guardian of a child enrolled in the District (two representatives);
- 2) Both parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the Parent Teacher Association or a school site council (four representatives);
- 3) Active in a business organization representing the business community located in the District (one representative).
- 4) Active in a senior citizen’s organization (one representative);
- 5) Active in a bona-fide taxpayers association (one representative); and
- 6) Members of the community at-large (two representatives).

The following table lists the members, group representing, and current terms.

| Member | Representative Group | Current Term |
|-------------------|--|---|
| Roza Mansouri | Parent / Guardian | Sept. 2017 – Sept. 2019 |
| Jeffrey Schmeh | Parent / Guardian | Sept. 2018 - Sept. 2020 |
| Todd Cope | Parent active in a parent-teacher organization | Sept. 2017 - Sept. 2019 |
| Kristi Smemoe | Parent active in a parent-teacher organization | Sept. 2017 - Sept. 2019 |
| Ryan Larson | Parent active in a parent-teacher organization | Sept. 2018 - Sept. 2020 |
| Connie Stone | Parent active in a parent-teacher organization | Sept. 2018 - Sept. 2020 |
| Terri Elia | Business organization representative | Sept. 2018 – Sept. 2020 (resigned Jan. 2019) |
| Richard Knowland | Business organization representative | Sept. 2018 - Sept 2020 (appointed Apr. 2019) |
| Betty Jo Woollett | Senior citizen organization representative | Sept. 2017 - Sept. 2019 |
| Patti Ragland | Bona-fide taxpayers association representative | Sept. 2018 - Sept. 2020 |
| Kenric Stone | Member of community at-large | Sept. 2017 - Sept. 2019 |
| Adele Heuer | Member of community at-large | Sept. 2018 - Sept. 2020 |

4.0 Committee Activities

In order to perform the duties as set forth within the Bylaws, the Committee engaged in the following authorized activities (where applicable):

- 1) District staff presented financial reports, various processes and approaches, communications, and regular updates on current projects. Hand-outs were distributed at the meetings and subsequently posted to the District's Measure E website;
- 2) Received copies and reviewed the 2018-19 annual Irvine Unified School District Building Fund (Measure E) Financial and Performance Audits ("Audits") required by Proposition 39 (Article XIII A of the California Constitution);
- 3) Inspected District facilities and grounds for which bond proceeds have been or will be expended;
- 4) Reviewed efforts by the District to maximize bond proceeds by implementing various cost-saving measures;
- 5) Received from the Board, within three months of the District receiving the Audits, responses to any and all findings, recommendations, and concerns addressed in the Audits, and review said responses.

5.0 District Support

The District provided the Committee with the following technical and administrative assistance:

- 1) Prepared and posted public notices, as required by the Brown Act. Ensured that all notices to the public were provided in the same manner as notices regarding meetings of the District Board;
- 2) Provided meeting rooms with audio/visual equipment;
- 3) Prepared and distributed copies of meeting materials, such as agendas and reports;
- 4) Retained all Committee records and provided public access to the District website; and
- 5) Attended Committee proceedings and reported on the status of projects and expenditures of Measure E bond proceeds. The following District staff provided administrative support:
 - John Fogarty, Assistant Superintendent, Business Services;
 - Kelvin Okino, Executive Director Facilities Planning and Construction;
 - Sherry McGrew, Analyst II: Financial - Construction, Budget & Analysis; and
 - Cathie Rain, Administrative Assistant II.

6.0 Meeting Dates

During the 2018-19 year, the Committee met four times. Meetings were held at Measure E school sites. In addition to conducting the meeting at the sites, District staff conducted tours as part of the meetings.

July 2018 through June 2019 Meetings

- July 23, 2018 (Location: Westpark Elementary School);
- October 8, 2018 (Location: Meadow Park Elementary School);
- January 28, 2019 (Location: Irvine High School); and
- April 22, 2019 (Location: Eastshore Elementary School).

7.0 Project Updates

The following projects were complete prior to the start of school in August 2018:

- Enclose Classroom Projects at College Park and Stone Creek Elementary Schools;
- New Science Classroom Projects at Lakeside and Rancho San Joaquin Middle Schools;
- High School Modernization Projects at Irvine and University High Schools;
- High School Synthetic Track and Field Project at Northwood High School;
- Career and Technical Education (CTE) Renovation Project at Creekside High School; and
- Interim Campuses at El Camino School (Meadow Park Elementary School) and Westwood Basics (Brywood Elementary School).

The following projects remained under construction:

- Expansion Projects at Eastshore Elementary and Creekside High Schools;
- Modernization Projects at Brywood, Meadow Park, Springbrook, and Westpark Elementary Schools;

- Middle School Science Building Projects at Rancho San Joaquin, Sierra Vista, South Lake, and Venado Middle Schools;
- New Music Building Projects at Brywood, Meadow Park, and Springbrook Elementary Schools; and
- Performing Arts Center Project at Woodbridge High School.

Planning began on the following projects:

SERIES 1

- Woodbridge High School: Field Improvements;

SERIES 2

- Bonita Canyon Elementary School: New Multipurpose Building and Design Lab Renovation;
- Northwood Elementary School: New Music Building and Kitchen Renovation;
- Turtle Rock Elementary School: New Music Building;
- University Park Elementary School: New Classroom Building;
- South Lake Middle School: Modernization and Music Classroom Expansion; and
- Woodbridge High School: Modernization.

The following photos are for school sites under Measure E Series 1:

Projects Completed From 7/1/2018 Through 6/30/2019

College Park ES: Enclose Classrooms (Phase 2)



Stone Creek ES: Design & Innovation Lab



Rancho San Joaquin MS: Science Classroom Renov.



Lakeside MS: New Science Classrooms



University HS: Modernization



Irvine HS: Modernization



Northwood HS: New Synthetic Track & Field



Creekside HS: CTE Classroom Renovation



El Camino School: Meadow Park ES Interim Campus



Westwood Basics: Brywood ES Interim Campus



Projects Under Construction - Expansions

Eastshore ES: Expansion



Eastshore ES: Kindergarten Play Area



Creekside HS: CTE Classroom Expansion



Creekside HS: CTE Classroom Expansion



Projects Under Construction – Elementary School Modernizations

Brywood ES: Modernization



Brywood ES: Modernization



Meadow Park ES: Modernization



Meadow Park ES: Modernization



Westpark ES: Modernization



Westpark ES: Modernization



Springbrook ES: Modernization



Springbrook ES: Modernization



Projects Under Construction – Middle School Science Buildings

Sierra Vista MS: New Science Building



Venado MS: New Science Building



Rancho San Joaquin MS: New Science Building



South Lakes MS: New Science Building



Projects Under Construction – New Music Buildings

Brywood ES: New Music Building



Meadow Park ES: New Music Building



Projects Under Construction – Performing Arts Complex

Woodbridge HS: Performing Arts Center



Woodbridge HS: Performing Arts Center



8.0 Audit Findings

The auditors reported there were no findings in the 2018-19 annual audits. The Committee received and reviewed the 2018-19 annual Irvine Unified School District Building Fund (Measure E) Financial and Performance Audits.

9.0 Conclusion

Based upon the listed activities, the Committee advises the public that the District is in compliance with Article XIII A, Section 1(b)(3) of the California Constitution: Bond proceeds have been expended on projects set forth in the ballot measure; No bond proceeds have been used for teacher or administrative salaries or other school operating expenditures; and audits have been performed as prescribed by law.

10.0 Additional Information

Meeting minutes, audits, and various other documents are available on the District website: <https://iusd.org/departments/measure-e>.