

Measure E

**Independent Citizens
Bond Oversight Committee**



**IRVINE UNIFIED
SCHOOL DISTRICT**

Annual Report
July 1, 2017 – June 30, 2018

January 28, 2019

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1.0 Overview

Irvine Unified School District (“District”) General Obligation Bond Measure E (“Measure E”) was approved by the voters on June 7, 2016 within School Facilities Improvement District (“SFID”) No. 1 of the District. Approval of Measure E authorized the District to issue up to an aggregate principal amount of \$319,000,000 in General Obligation Bonds within SFID No. 1.

The Measure E election was conducted under Proposition 39, being chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000 and was approved and authorized subject to provisions of Section 1 of Article XIII A of the California Constitution, which established California Education Code Section 15278. California Education Code Section 15278 requires the establishment of an Independent Citizens Bond Oversight Committee (“Committee”) in order to satisfy the accountability requirements of Proposition 39.

The Board of Education of the Irvine Unified School District established the Independent Citizens Bond Oversight Committee on August 23, 2016. The Committee maintains the duties and rights set forth in the Bylaws. The Committee does not have legal capacity independent from the District. Moreover, the Committee is charged only with the responsibility for overseeing the expenditure of Measure E projects and bond proceeds.

2.0 Purpose

The purposes of the Committee are set forth in Proposition 39, and the Committee Bylaws were developed and approved subject to the applicable provisions of Proposition 39. The Committee is subject to the *Ralph M. Brown Public Meetings Act* (“Brown Act”) of the State of California and meetings are conducted in accordance with the provisions thereof. The District provides necessary administrative support to the Committee consistent with the Committee’s purposes, as set forth in Proposition 39.

3.0 Membership

The current Committee consists of eleven (11) members and includes representatives from the organizations required under Proposition 39:

- 1) Parent or guardian of a child enrolled in the District (two representatives);
- 2) Both parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the Parent Teacher Association or a school site council (four representatives);
- 3) Active in a business organization representing the business community located in the District (one representative);
- 4) Active in a senior citizen’s organization (one representative);
- 5) Active in a bona-fide taxpayers association (one representative); and
- 6) Members of the community at-large (two representatives).

The following table lists the members, group representing, and current terms.

Member	Representative Group	Current Term
Todd Cope	Parent active in a parent-teacher organization	Sept. 2017 - Sept. 2019
Terri Elia	Business organization representative	Sept. 2018 - Sept. 2020
Adele Heuer	Member of community at-large	Sept. 2018 - Sept. 2020
Ryan Larson	Parent active in a parent-teacher organization	Sept. 2018 - Sept. 2020
Roza Mansouri	Parent / Guardian	Sept. 2017 - Sept. 2019
Patti Ragland	Bona-fide taxpayers association representative	Sept. 2018 - Sept. 2020
Jeffrey Schmeh	Parent / Guardian	Sept. 2018 - Sept. 2020
Kristi Smemoe	Parent active in a parent-teacher organization	Sept. 2017 - Sept. 2019
Connie Stone	Parent active in a parent-teacher organization	Sept. 2018 - Sept. 2020
Kenric Stone	Member of community at-large	Sept. 2017 - Sept. 2019
Betty Jo Woollett	Senior citizen organization representative	Sept. 2017 - Sept. 2019

4.0 Committee Activities

In order to perform the duties as set forth within the Bylaws, the Committee engaged in the following authorized activities (where applicable):

- 1) District staff presented financial reports, various processes and approaches, communications, and regular updates on current projects. Hand-outs were distributed at the meetings and subsequently posted to the District's Measure E website;
- 2) Received copies and reviewed the 2017-18 annual Irvine Unified School District Building Fund (Measure E) Financial and Performance Audits ("Audits") required by Proposition 39 (Article XIII A of the California Constitution);
- 3) Inspected District facilities and grounds for which bond proceeds have been or will be expended;
- 4) Reviewed efforts by the District to maximize bond proceeds by implementing various cost-saving measures;
- 5) Received from the Board, within three months of the District receiving the Audits, responses to any and all findings, recommendations, and concerns addressed in the Audits, and review said responses.

5.0 District Support

The District provided the Committee with the following technical and administrative assistance:

- 1) Prepared and posted public notices, as required by the Brown Act. Ensured that all notices to the public were provided in the same manner as notices regarding meetings of the District Board;
- 2) Provided meeting rooms with audio/visual equipment;
- 3) Prepared and distributed copies of meeting materials, such as agendas and reports;
- 4) Retained all Committee records and provided public access to the District website;
- 5) Attended Committee proceedings and reported on the status of projects and expenditures of Bond proceeds. The following District staff provided administrative support:

- John Fogarty, Assistant Superintendent, Business Services;
- Kelvin Okino, Executive Director Facilities Planning and Construction;
- Sherry McGrew, Analyst II: Financial - Construction, Budget & Analysis; and
- Cathie Rain, Administrative Assistant II.

6.0 Meeting Dates

During the 2017-18 year, the Committee met four times. Meetings were held at Measure E school sites. In addition to conducting the meeting at the sites, District staff conducted tours as part of the meetings.

July 2017 through June 2018 Meetings

- July 24, 2017 (Location: Santiago Hills Elementary School)
- October 9, 2017 (Location: College Park Elementary School)
- January 22, 2018 (Location: Brywood Elementary School)
- April 23, 2018 (Location: Stone Creek Elementary School)

7.0 Project Updates

The Enclose Classroom Projects at Bonita Canyon, Culverdale, Greentree, and Sanitago Hills Elementary Schools were complete prior to the start of school in August 2017. Sixteen (16) projects were under construction. Construction of the New Performing Arts Center at Woodbridge High School is scheduled to start in December 2018.

The following photos and renderings are for all twenty-one (21) school sites under Measure E Series 1.

Projects Completed during 7/1/2017 through 6/30/2018

Bonita Canyon ES: Enclosed Classrooms



Culverdale ES: Enclose Classrooms



Greentree ES: Enclosed Classrooms



Santiago Hills ES: Enclose Classrooms



Projects Under Construction – Enclosed Classrooms

College Park ES: Enclose Classrooms (Phase 2)



Stone Creek ES: Design & Innovation Lab



Projects Under Construction – New Synthetic Track and Field

Northwood HS: New Synthetic Track & Field



Northwood HS: New Synthetic Track & Field



Projects Under Construction - Expansions

Eastshore ES: Kindergarten Renovation



Eastshore ES: Kindergarten Expansion



Creekside HS: CTE Classrooms Renovation



Creekside HS: CTE Classrooms Expansion



Projects Under Construction - High School Modernizations

Irvine HS: Modernization



University HS: Modernization



Projects Under Construction - Elementary School Modernizations

Brywood ES: Modernization



Meadow Park ES: Modernization



Westpark ES: Modernization (Phase 3)



Springbrook ES: Modernization (summer 2019)



Projects Under Construction - Middle School Science Classrooms

Lakeside MS: New Science Classrooms



South Lake MS: New Science Classrooms



Sierra Vista MS: New Science Classrooms



Venado MS: New Science Classrooms



Rancho San Joaquin MS: Science Classroom Reno.



Rancho San Joaquin MS: New Science Classrooms



Upgrades to Interim Campuses

El Camino School: Meadow Park ES Interim Campus



Westwood Basics: Brywood ES Interim Campus



Upcoming Projects

New Music Classroom Buildings



Woodbridge HS: New Performing Arts Center



8.0 Audit Findings

The auditors reported there were no findings in the 2017-18 annual audits. The Committee received and reviewed the 2017-18 annual Irvine Unified School District Building Fund (Measure E) Financial and Performance Audits.

9.0 Conclusion

Based upon the listed activities, the Committee advises the public that the District is in compliance with Article XIII A, Section 1(b)(3) of the California Constitution: Bond proceeds have been expended on projects set forth in the ballot measure; No bond proceeds have been used for teacher or administrative salaries or other school operating expenditures; and audits have been performed as prescribed by law.

10.0 Additional Information

Meeting minutes, audits, and various other documents are available on the District website: <https://iusd.org/departments/measure-e>.