

Measure E
Independent Citizens
Bond Oversight Committee



IRVINE UNIFIED
SCHOOL DISTRICT

Annual Report
July 1, 2022 – June 30, 2023

February 20, 2024

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1.0 Overview

Irvine Unified School District (“District”) General Obligation Bond Measure E (“Measure E”) was approved by the voters on June 7, 2016 within School Facilities Improvement District (“SFID”) No. 1 of the District. Approval of Measure E authorized the District to issue up to an aggregate principal amount of \$319,000,000 in General Obligation Bonds within SFID No. 1.

The Measure E election was conducted under Proposition 39, being chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000 and was approved and authorized subject to provisions of Section 1 of Article XIII A of the California Constitution, which established California Education Code Section 15278. California Education Code Section 15278 requires the establishment of an Independent Citizens Bond Oversight Committee in order to satisfy the accountability requirements of Proposition 39.

The Board of Education (“Board”) of the Irvine Unified School District established the Independent Citizens Bond Oversight Committee (“Committee”) on August 23, 2016. The Committee maintains the duties and rights set forth in the Bylaws. The Committee does not have legal capacity independent from the District. Moreover, the Committee is charged only with the responsibility for overseeing the expenditures of Measure E projects and bond proceeds.

2.0 Purpose

The purposes of the Committee are set forth in Proposition 39, and the Committee Bylaws were developed and approved subject to the applicable provisions of Proposition 39. The Committee is subject to the *Ralph M. Brown Public Meetings Act* (“Brown Act”) of the State of California and meetings are conducted in accordance with the provisions thereof. The District provides necessary administrative support to the Committee consistent with the Committee’s purposes, as set forth in Proposition 39.

3.0 Membership

Proposition 39 requires that the Committee consist of at least seven members appointed by the Board. As of September 2022, the Committee consisted of nine individuals representing the following groups:

- 1) Parent or guardian of a child enrolled in the District (one required, one representative);
- 2) Both parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the Parent Teacher Association or a school site council (one required, two representatives);
- 3) Active in a business organization representing the business community located in the District (one required, two representatives).
- 4) Active in a senior citizen’s organization (one required, one representative);
- 5) Active in a bona-fide taxpayers association (one required, one representative); and
- 6) Members of the community at-large (two required, two representatives).

The following table lists the members, group representing, and current terms.

| Member | Representative Group | Current Term |
|------------------|--|-------------------------|
| Daniel Tudo | Parent/Guardian | Sept. 2021 – Sept. 2023 |
| Sharad Gima | Parent Active in Parent-Teacher Organization | Sept. 2021 – Sept. 2023 |
| Ruby Lin | Parent Active in Parent-Teacher Organization | Sept. 2021 – Sept. 2023 |
| Steve Morton | Business Organization Representative | Sept. 2022 – Sept. 2024 |
| Nancy Reisinger | Business Organization Representative | Sept. 2021 – Sept. 2023 |
| Juneu Kim | Senior Citizen Organization Representative | Sept. 2021 – Sept. 2023 |
| Samuel Jacoby | Bona-fide Taxpayers Association Representative | Sept. 2022 – Sept. 2024 |
| Barbara Belfield | Member of Community At-Large | Sept. 2021 – Sept. 2023 |
| Margie Wakeham | Member of Community At-Large | Sept. 2021 – Sept. 2023 |

4.0 Committee Activities

In order to perform the duties as set forth within the Bylaws, the Committee engaged in the following authorized activities (where applicable):

- 1) District staff presented financial reports, various processes and approaches, communications, and regular updates on current projects. Handouts were distributed at the meetings and subsequently posted to the District’s Measure E website;
- 2) Received copies and reviewed the 2022-2023 annual Irvine Unified School District Building Fund (Measure E) Financial and Performance Audits (“Audits”) required by Proposition 39 (Article XIII A of the California Constitution);
- 3) Inspected District facilities and grounds for which bond proceeds have been or will be expended;
- 4) Reviewed efforts by the District to maximize bond proceeds by implementing various cost-saving measures;
- 5) Received from the Board, within three months of the District receiving the Audits, responses to any and all findings, recommendations, and concerns addressed in the Audits, and review said responses.

5.0 District Support

The District provided the Committee with the following technical and administrative assistance:

- 1) Prepared and posted public notices, as required by the Brown Act. Ensured that all notices to the public were provided in the same manner as notices regarding meetings of the District Board;

- 2) Provided meeting rooms with audio/visual equipment;
- 3) Prepared and distributed copies of meeting materials, such as agendas and reports;
- 4) Retained all Committee records and provided public access on the District website; and
- 5) Attended Committee proceedings and reported on the status of projects and expenditures of Measure E bond proceeds. The following District staff provided administrative support:
 - John Fogarty, Assistant Superintendent, Business Services;
 - Kelvin Okino, Executive Director Facilities and Construction;
 - Jenny Chau, Facilities Project Accountant; and
 - Nicole Reynolds, Administrative Assistant II.

6.0 Meeting Dates

During the 2022-2023 school year, the Committee met four times. Meetings were held at Measure E school sites. In addition to conducting the meeting at the sites, District staff conducted tours as part of the meetings.

July 2022 through June 2023 Meetings

- July 25, 2022 (Location: Canyon View Elementary School);
- October, 24, 2022 (Location: Northwood Elementary School);
- January 30, 2023 (Location: South Lake Middle School); and
- April 24, 2023 (Location: Irvine High School).

7.0 Project Updates

The following projects were completed prior to the start of school in August 2022:

- Canyon View Elementary School: Renovations;
- Deerfield Elementary School: Kitchen Expansion;
- Oak Creek Elementary School: Lunch Shelter;
- Northwood Elementary School: Site Improvements;
- Plaza Vista School: Renovations; and
- South Lake Middle School: Modernization and Music Classroom Expansion.

The following project continued under construction:

- Irvine High School: Performing Arts Center.

The following photos are for school sites either completed or under construction during the period.

Projects Completed Between 7/1/2022-6/30/2023

Canyon View ES: Renovations



Deerfield ES: Kitchen Expansion



Oak Creek ES: Lunch Shelter



Northwood ES: Site Improvements



Plaza Vista School: Renovations



South Lake MS: Modernization



Projects Completed Between 7/1/2022-6/30/2023

South Lake MS: Music Classroom Expansion



Projects under Construction Between 7/1/2022-6/30/2023

Irvine HS: Performing Arts Center



8.0 Audit Findings

The auditors reported there were no findings in the 2022-2023 annual audits. The Committee received and reviewed the 2022-2023 annual Irvine Unified School District Building Fund (Measure E) Financial and Performance Audits.

9.0 Conclusion

Based upon the listed activities, the Committee advises the public that the District is in compliance with Article XIII A, Section 1(b)(3) of the California Constitution: Bond proceeds have been expended on projects set forth in the ballot measure; no bond proceeds have been used for teacher or administrative salaries or other school operating expenditures; and audits have been performed as prescribed bylaw.

10.0 Additional Information

Meeting minutes, audits, and various other documents are available on the District website:
<https://iusd.org/departments/measure-e>.