

**Irvine Unified School District**  
***MEASURE E CITIZENS OVERSIGHT COMMITTEE (COC)***  
***MEETING MINUTES***  
***Monday, February 2, 2026***

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**Meeting Location:** Sierra Vista Middle School – Multipurpose Room

**Call to Order:** The meeting of the Measure E Citizens Oversight Committee (Committee) was called to order.

**Roll Call:** Roll call conducted via sign in sheet.

**Members Present:** Barbara Belfield (Vice Chair), Samuel Jacoby (Chair), Daniel Tudo, Nancy Reisinger, Sharad Gima, Margie Wakeham and Steve Morton

**Members Absent:** Ruby Lin and Raymond Lee

**IUSD Staff:** John Fogarty (Assistant Superintendent, Business Services), Kelvin Okino (Executive Director, Facilities & Construction) and Nicole Reynolds (Administrative Assistant, Facilities & Construction).

**Next Meeting Date:** Monday, April 27, 2026. Location to be determined.

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***Measure E Citizens Oversight Committee Business***

**1. Call to Order; Roll Call**

- A. Chair Samuel Jacoby called the meeting to order at 6:33 PM. Roll call was conducted via sign-in sheet.

**2. Tour of Sierra Vista Middle School Measure E Improvements**

- A. Kelvin Okino conducted a tour of Sierra Vista Middle School Measure E Improvements which included the upcoming expansion of the Nutrition Services, conversion of the existing multipurpose room into a music classroom, and the completed Science Classroom Building Expansion in 2019. In addition, Kelvin Okino toured the new WellSpace area, relocation of the four (4) relocatable classroom buildings, and expansion of the asphalt play area. All projects were completed over the summer 2025. Lastly, Kelvin Okino walked the location for the new Multipurpose Building scheduled to begin later this year.

**3. Approval of October 27, 2025 Meeting Minutes**

- A. Chair Samuel Jacoby opened the minutes for discussion. There were no items for discussion. Vice Chair Barbara Belfield approved the minutes and member Steve Morton seconded the motion. The October 27, 2025 minutes were approved.

#### **4. Measure E Series Financial Reports (2016A-Series 1, 2018B-Series 2, 2021C-Series 3, 2023D Series 4 and AFAP)**

- A. John Fogarty discussed Series 1, 2, 3, and AFAP reports:
- i. Series 1: Budgets in green are Final Budgets, there is a \$1.96 million surplus.
  - ii. Series 2: Budgets in green are Final Budgets, anticipate a \$2.18 million surplus.
  - iii. Series 3: Budgets in yellow are Post-Bid Budgets and budgets in green are Final Budgets, anticipate a \$12.0 million deficit for Series 3 but the deficit will be offset by the State Funds received.
  - iv. Series 4: Budgets highlighted in red do not have initial budgets yet.
  - v. Augmented Funds to Accelerate Projects (AFAP): Budgets highlighted in green are Final Budgets and the budget highlighted in yellow is a Post-Bid budget.

#### **5. Measure E Updates**

- A. Kelvin Okino presented a PowerPoint presentation that covered Budget, State Funding, Schedule, and Project Updates for the Measure E program.
- B. Budget
- i. Revised Bond Series
    - Kelvin Okino presented the Bond series issued to date.
  - ii. Funding Timeline
    - Kelvin Okino presented the funding timeline summarizing the various funding sources for the program.
  - iii. Budget Versions
    - Kelvin Okino presented the budget cycle from the start of a project to the completion.
  - iv. Budget Summary
    - Kelvin Okino presented a summary of fund sources for the Measure E projects and cumulative summary of the remaining funds.
      - Member Margie Wakeham asked what will sites use the old theaters for. Kelvin Okino stated that they continue to use old theaters for performances and other uses.
      - Chair Samuel Jacoby asked if there will be better soils at University High School. Kelvin Okino responded that the soils are better than Irvine High School and foundation piles are not necessary.
  - v. Post-Bid Budget vs Final Budget
    - Kelvin Okino discussed the differences in the Post-Bid and Final Budgets for the twenty-seven (27) projects.
  - vi. Change Orders
    - Kelvin Okino presented the following:
      - Final Change Orders percentage for completed projects (\$215.9 million) is 1.06%
      - Series 1: Final Change Order percentage for the twenty-five (25) projects is 0.22% based on \$113.6 million in construction costs.

- Series 2: Final Change Order percentage for four (4) projects is -0.07% based on \$19.9 million in construction costs.
- Series 3: Final Change Order percentage for eight (8) projects is 2.83% based on \$69.0 million in construction costs.
- AFAP: Final Change Order percentages is four (4) projects is 0.77% based on \$13.3 million in construction costs.

### C. State Funding

- Kelvin Okino discussed Proposition 2 budget amounts passed November 5, 2024. At this time, all available State funds for the modernization projects have been committed (\$4.0B). However, there are State funds available for new construction projects (\$3.3B).
  - Member Steve Morton asked if some of the State funding will fund the new multipurpose room at Sierra Vista Middle School. Kelvin Okino said part of it will be eligible for State funds. New construction will be matched at 50% from the State.
  - Member Margie Wakeham asked about the charter schools if there is “wash” in costs spent by the District and fees received. John Fogarty said there are costs associated with the charter schools. The District has to provide charter schools with same like environment as our current schools. The Irvine Chinese Immersion Academy has 600 students of which 400 are from our District. As a result, we lose Average Daily Attendance funds for these students.
  - Member Margie Wakeham asked about if recent immigration issues have affected enrollment. John Fogarty said we have anticipated a decline but the decline happened earlier than expected and but the District will prepare for it accordingly.
  - Member Margie Wakeham asked if we had to spend a lot on the Pre-Kinder program. John Fogarty said the program is funding itself. The District gets funded on the Average Daily Attendance and we have a high attendance rate.
  - Chair Samuel Jacoby asked if Pre-Kinder and Kindergarten students were separate or together. John Fogarty responded that Pre-Kinder and Kindergarten are split.
- Kelvin Okino discussed the Summary of State Grants
  - To date, \$46.9 million in State grant funds have been received. There is \$452,110 pending in State grant funds.
  - Kelvin Okino explained the State reimburses the District in two (2) ways: for new construction projects, the State reimburses the District 50% of the eligible project costs, and for modernization projects, the State reimburses the District 60% of the eligible project costs.

### D. Program Schedule

- Kelvin Okino discussed the program schedule for Series 4 projects:
  - Series 4 is in the design phase for the following sites:

- University HS New Performing Arts Center (Increment No.1 -relocation of the athletic fields and Increment No. 2 – construction of the new performing arts center.;
- Lakeside MS New Music Classroom, Renovation of the Multipurpose Room, Renovation of the Nutrition Services, and Reconfiguration of the Administration Building.;
- Northwood HS New Practice Gym;
- College Park ES Nutrition Services Expansion;
- Sierra Vista MS New Music Classroom and Nutrition Service Expansion; and
- Venado MS Multipurpose Room Improvements.

#### E. Project Updates

##### i. Kelvin Okino discussed the following Series 4 Project Updates:

- College Park ES Nutrition Services Expansion is in the design phase. Renderings were included.;
- Lakeside MS New Music Classroom, Renovation to the Multipurpose Room, Renovation to the Nutrition Services have started construction. Site plans and renderings were included.;
- Chair Samuel Jacoby asked if a project like this if wayfinding is including. Kelvin Okino responded that wayfinding will be incorporated into the design.
- Northwood HS New Practice Gym is in the design phase. Renderings were included.;
- Sierra Vista MS Music Classroom and Nutrition Services Expansion are in the design phase. Site maps and renderings were included.;
- University HS New Performing Arts Center is in the design phase. Site maps and renderings were included.; and
- Member Margie Wakeham asked when the project will start. Kelvin Okino responded Increment No. 1, which includes the relocation of athletic fields, will start in the summer 2026.
- Venado MS MPR Improvement remains in the programming phase.

#### 6. Questions

A. There were no additional questions or comments.

B. The next Committee meeting is scheduled for Monday, April 27, 2026. Location is to be determined.

#### 7. Adjournment

A. Member Steve Morton asked for a motion to adjourn the meeting. Member Sharad Gima motioned and Member Margie Wakeham seconded the motion. The meeting was adjourned at 7:46 PM.